



中國建築

CHINA STATE CONSTRUCTION

601668.SH

2019




*天津周大福金融中心

目录

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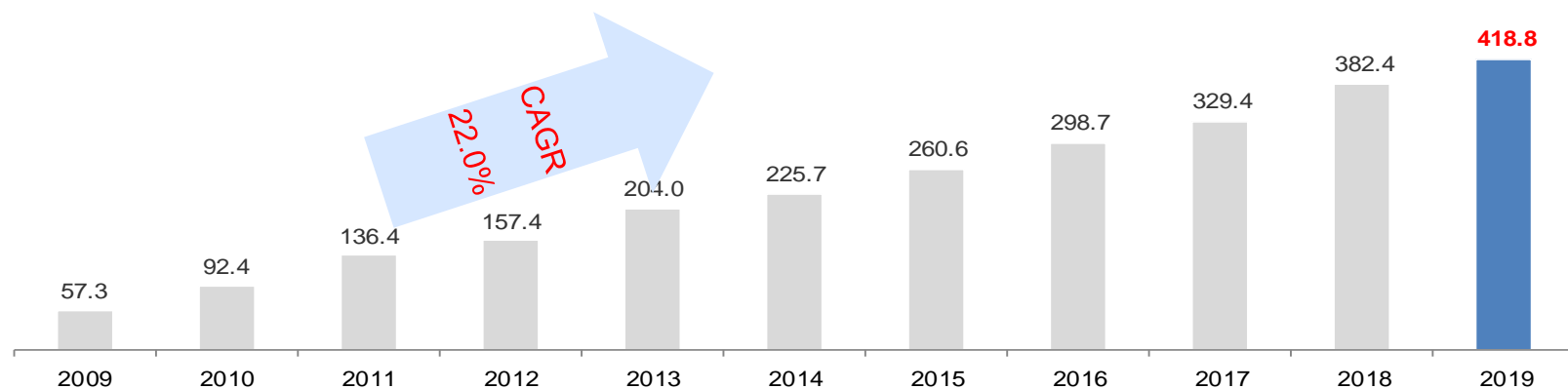
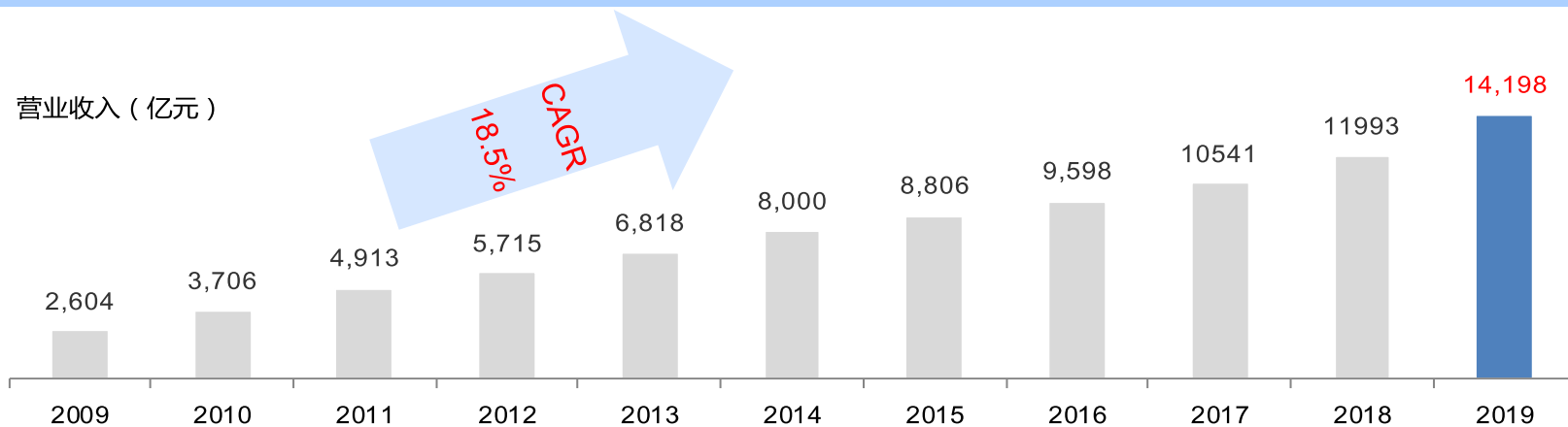
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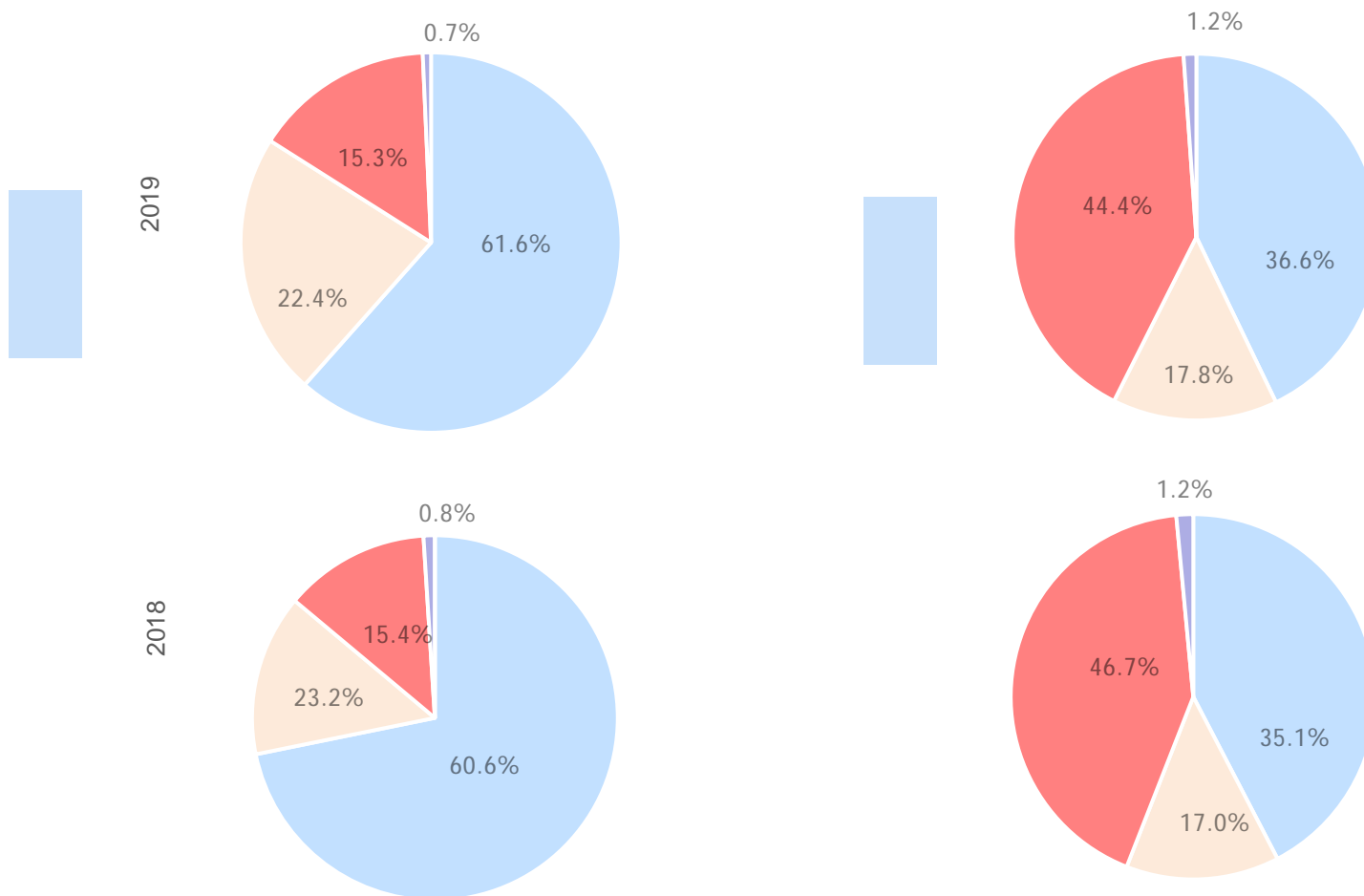
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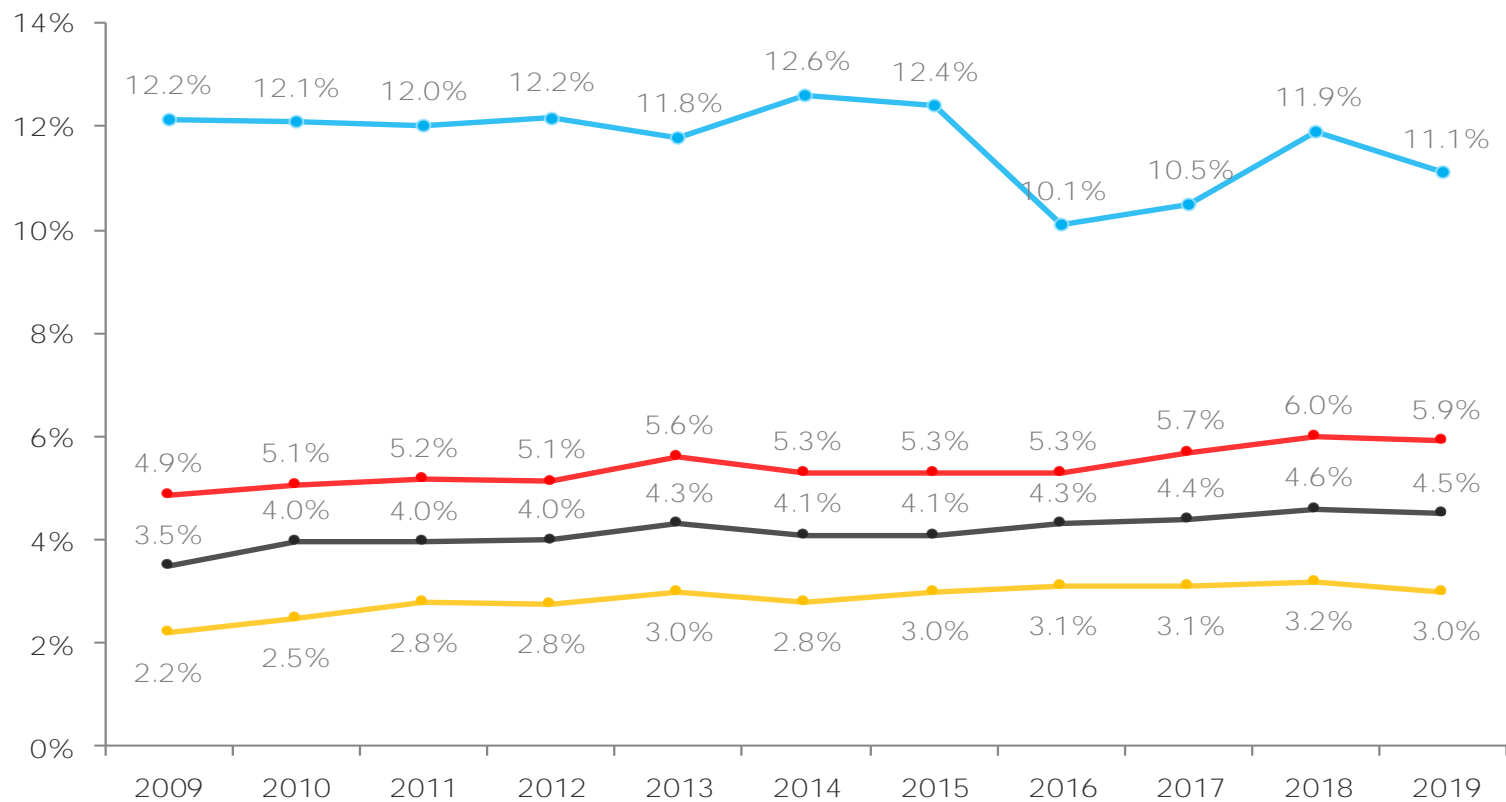
	2019 (亿元)	2018 (亿元)	增幅 (%)
	14,198.4	11,993.2	18.4%
	838.0	716.7	16.9%
	418.8	382.4	9.5%
()	424.9	375.4	13.2%

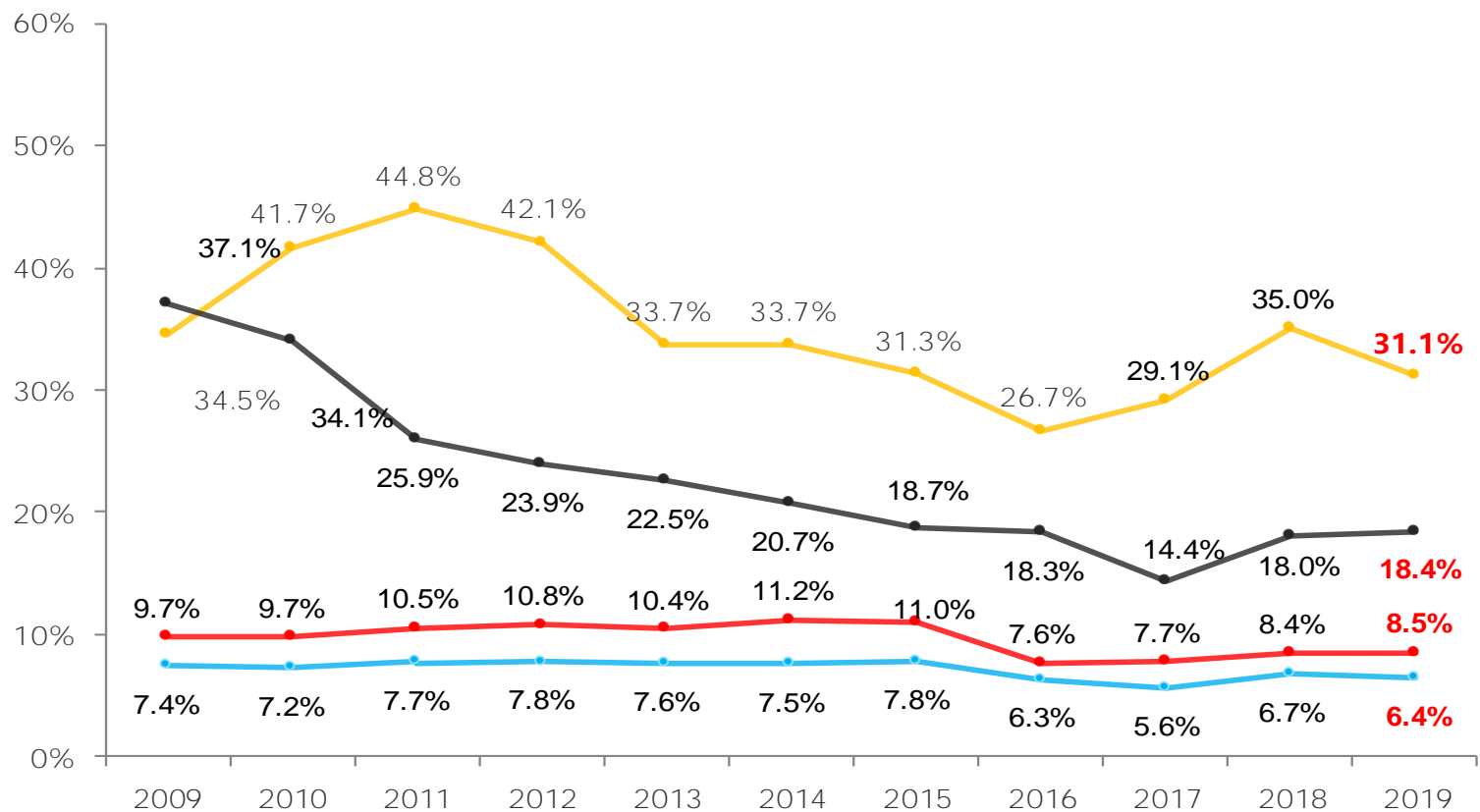
营业收入 (亿元)

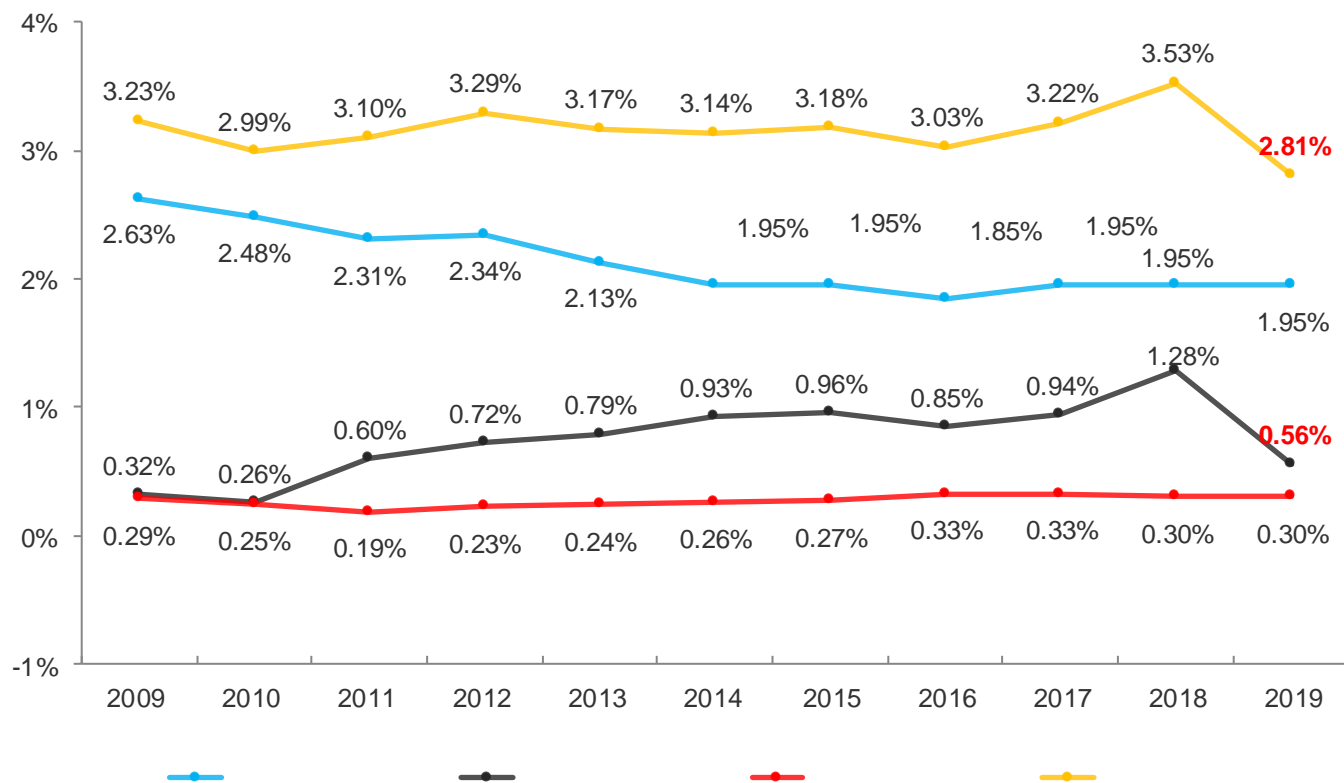


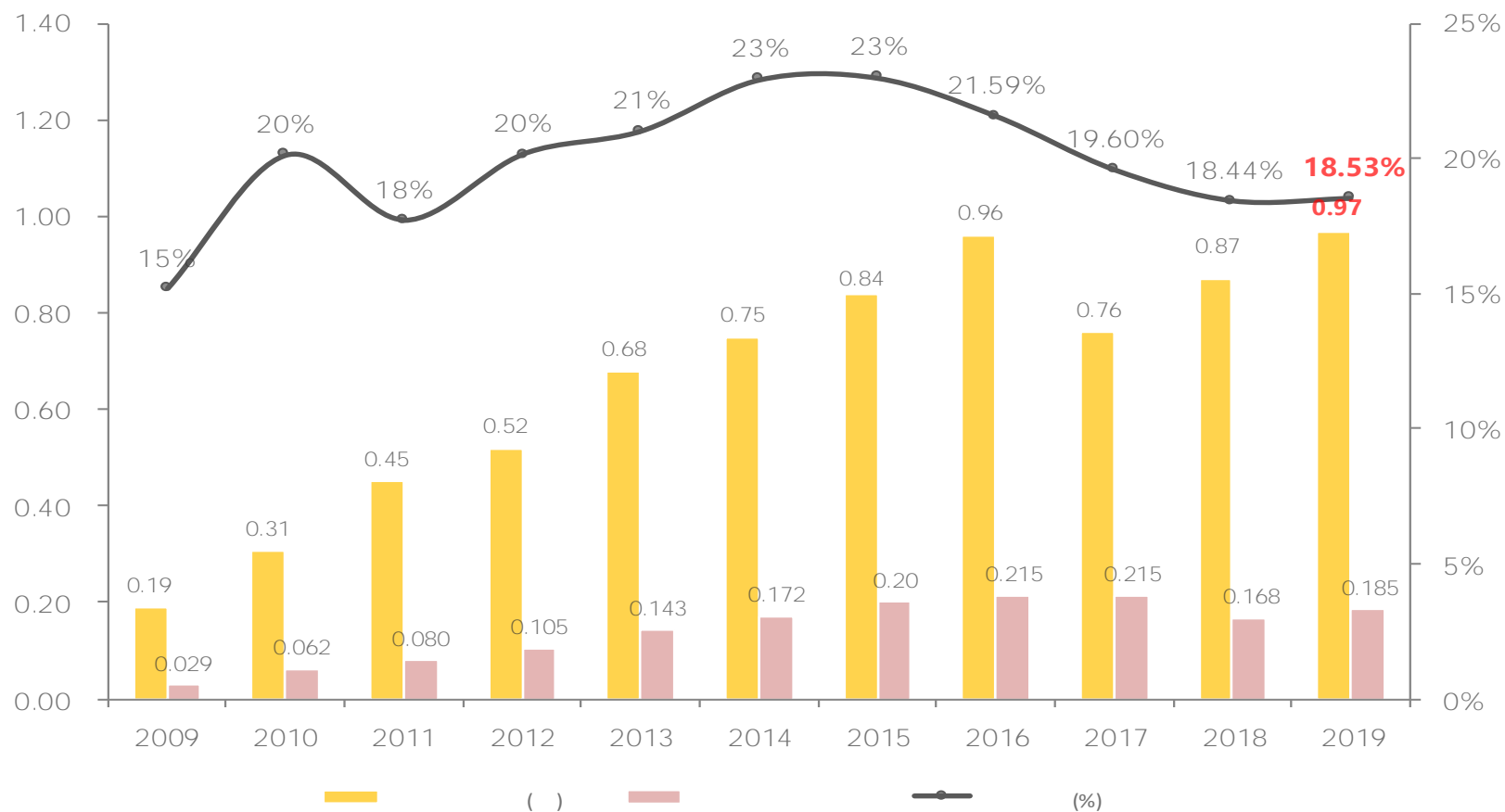
	2019	2018	增幅 (%)
	8,724	7,242	20.5
	3,181	2,767	15.0
	2,170	1,841	17.9
	99	94	4.9



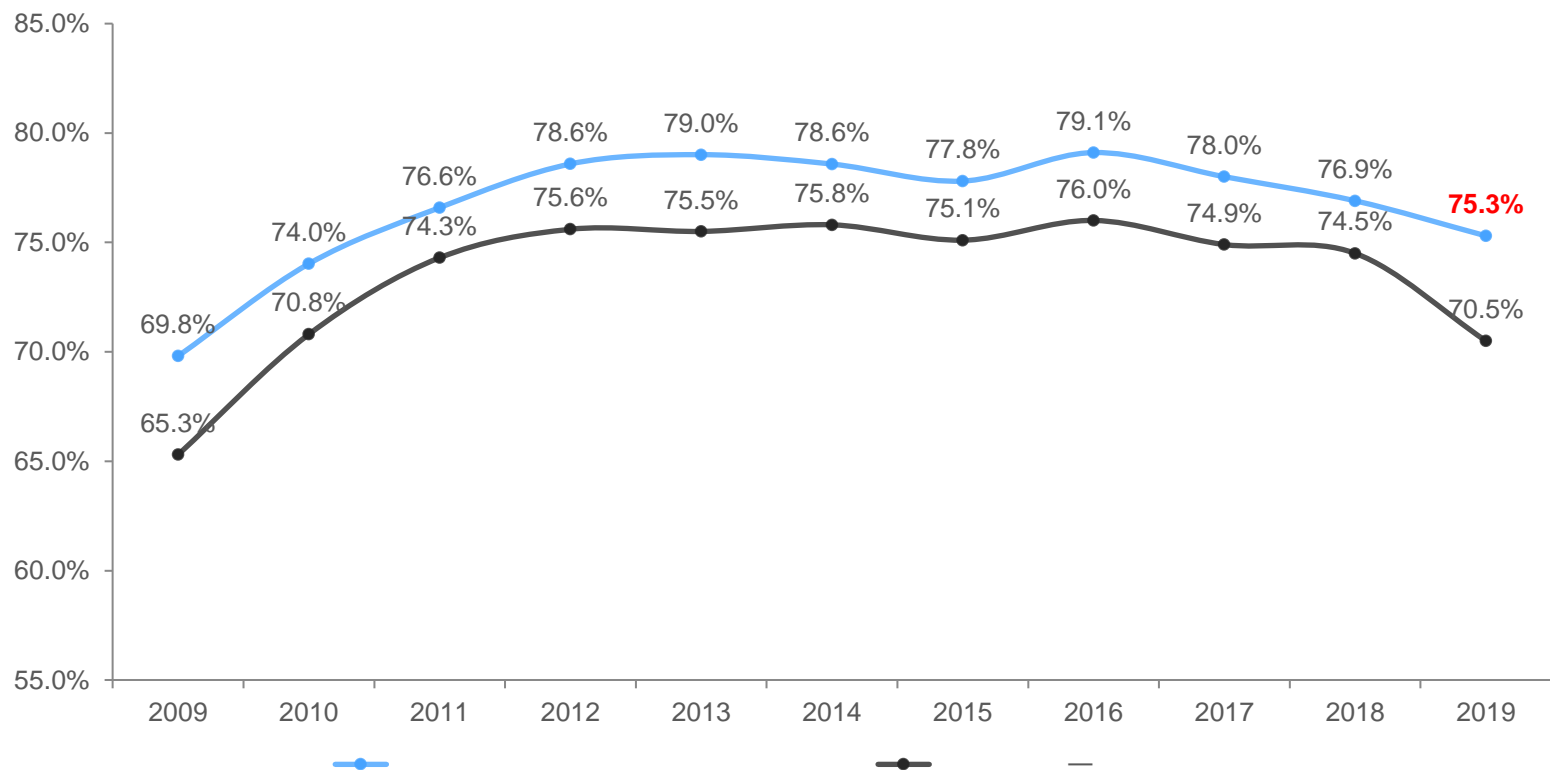




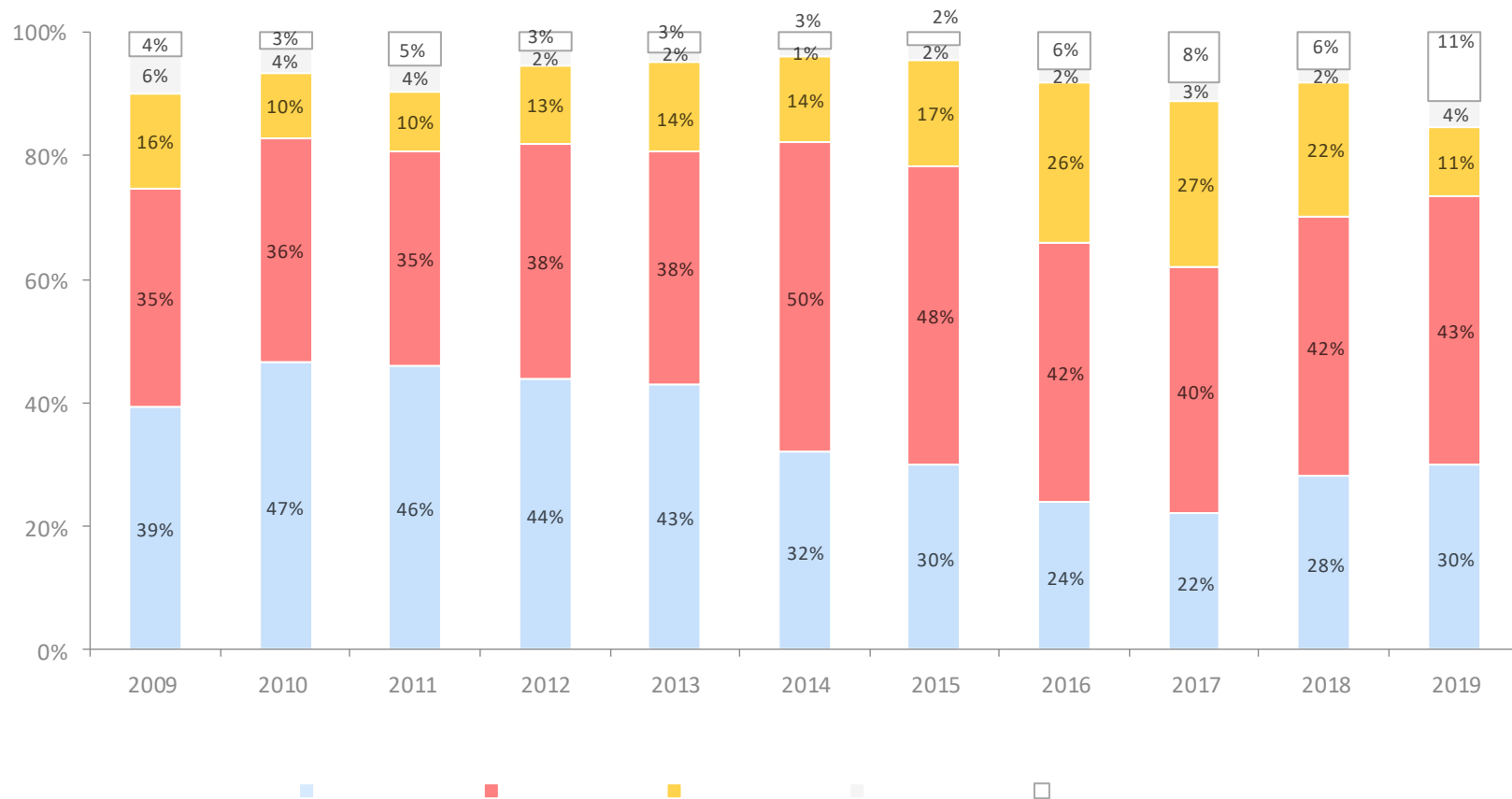


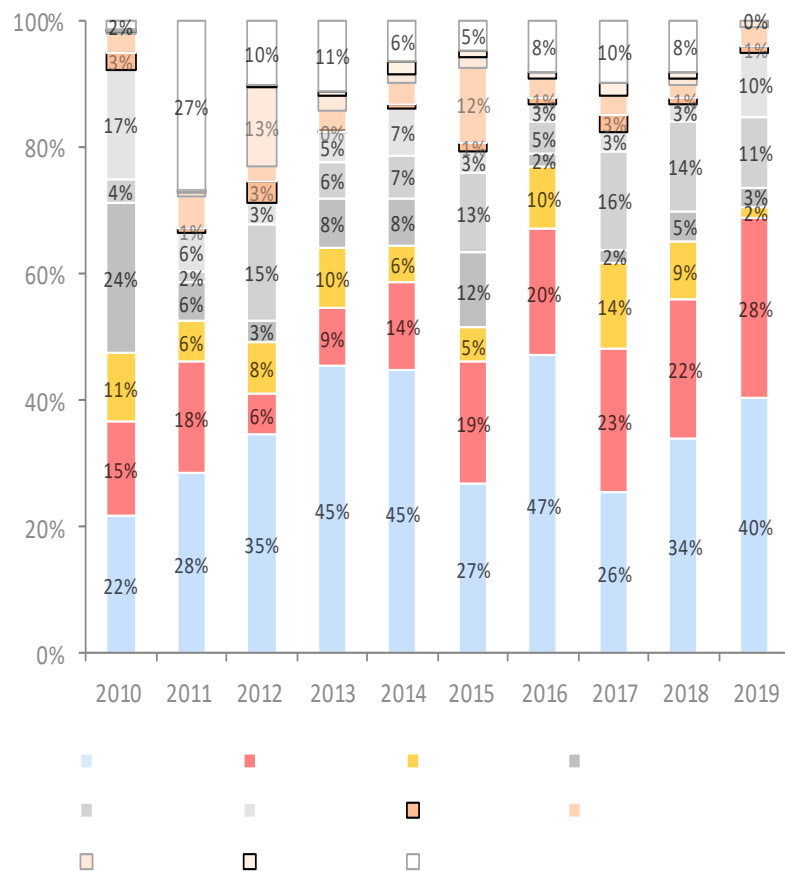
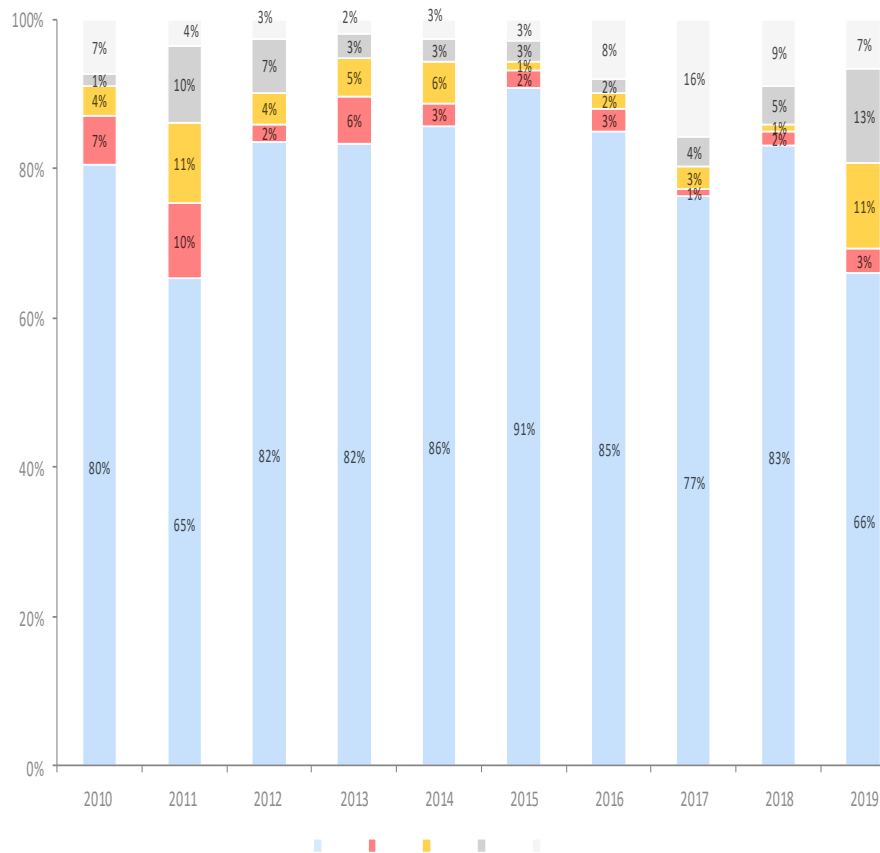


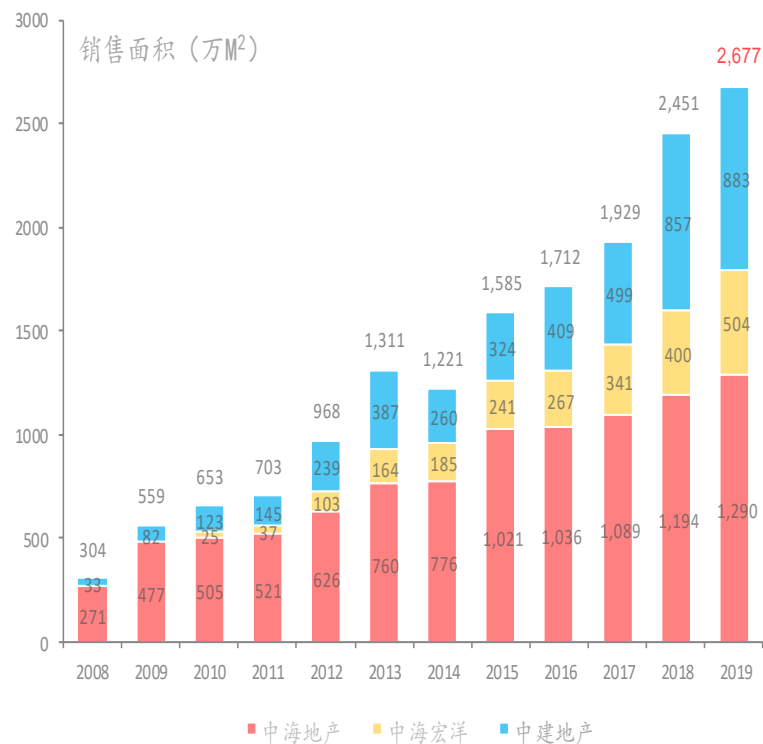
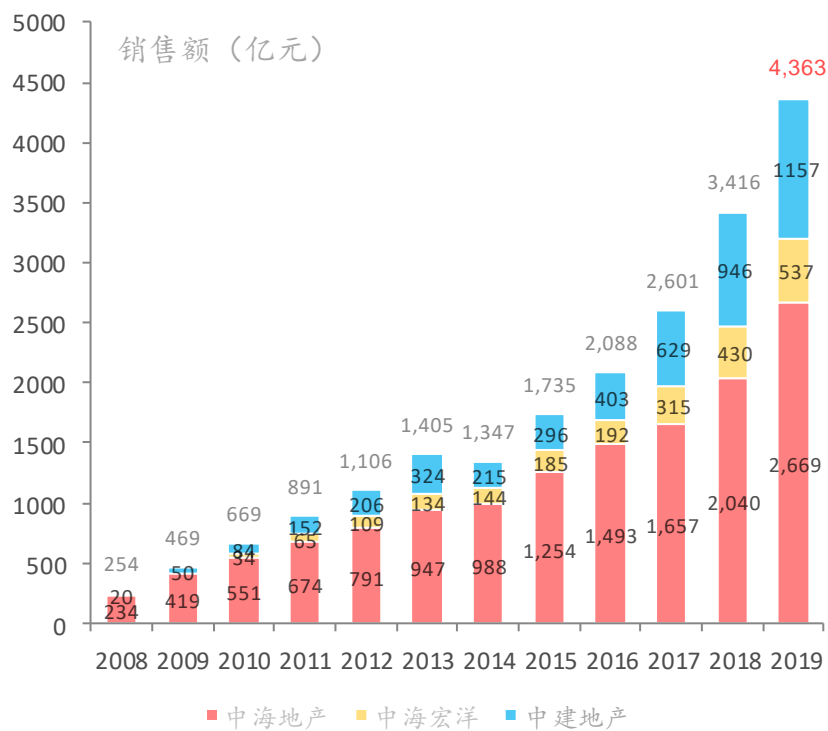
		2019	2018	
		20,345	18,618	9.3%
		5,018	4,293	16.9%
		2,772	2,440	13.6%
		0.97	0.87	11.5%
	%	75.3	76.9	1.6
	%	15.6	15.97	0.37

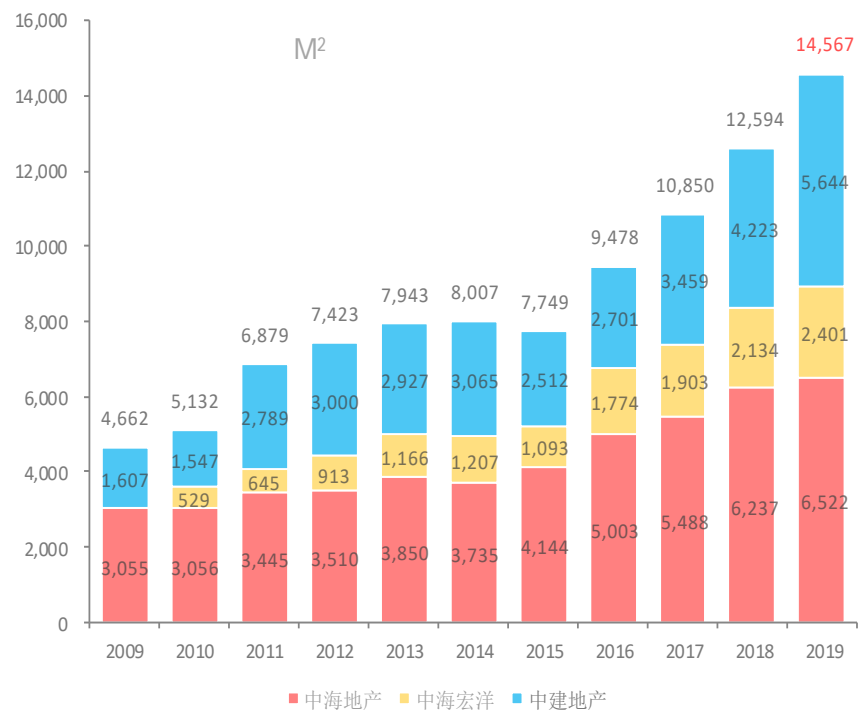
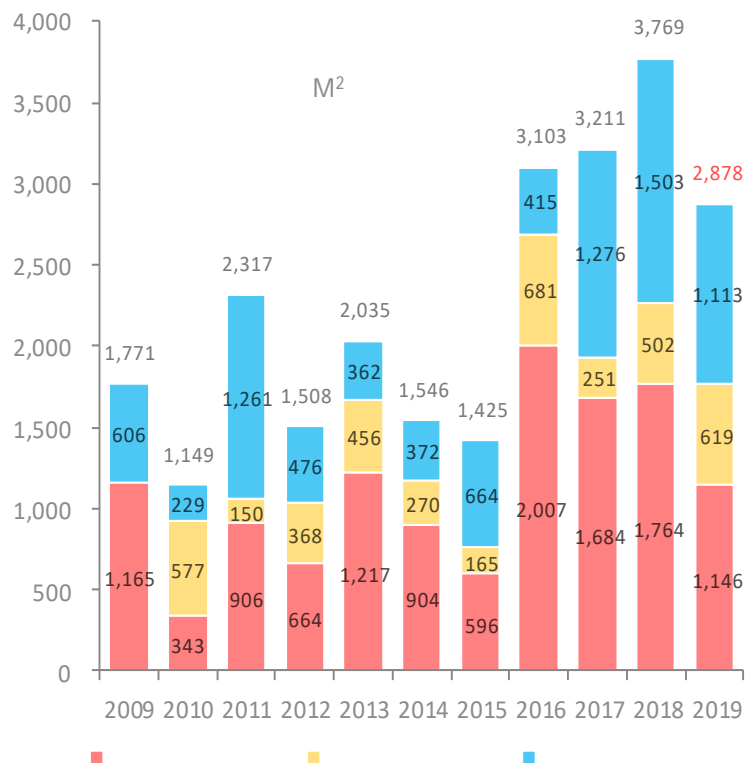






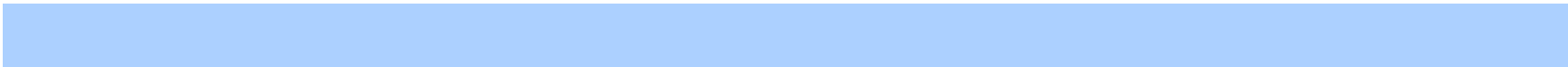


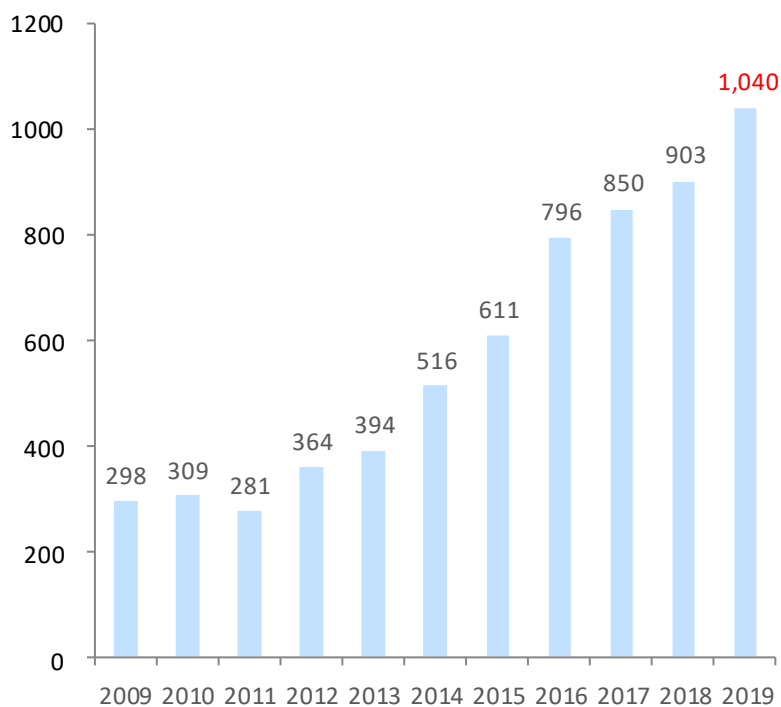
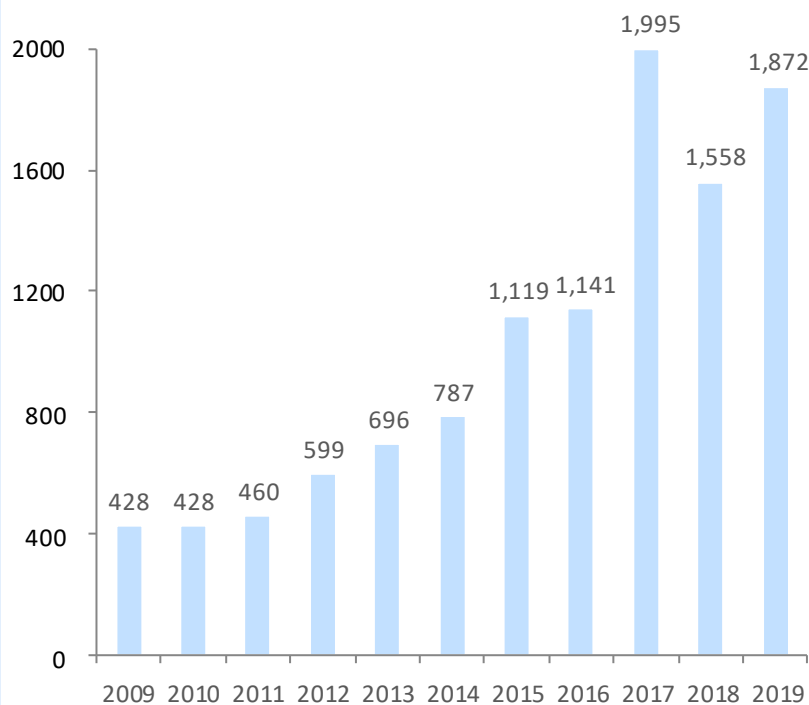






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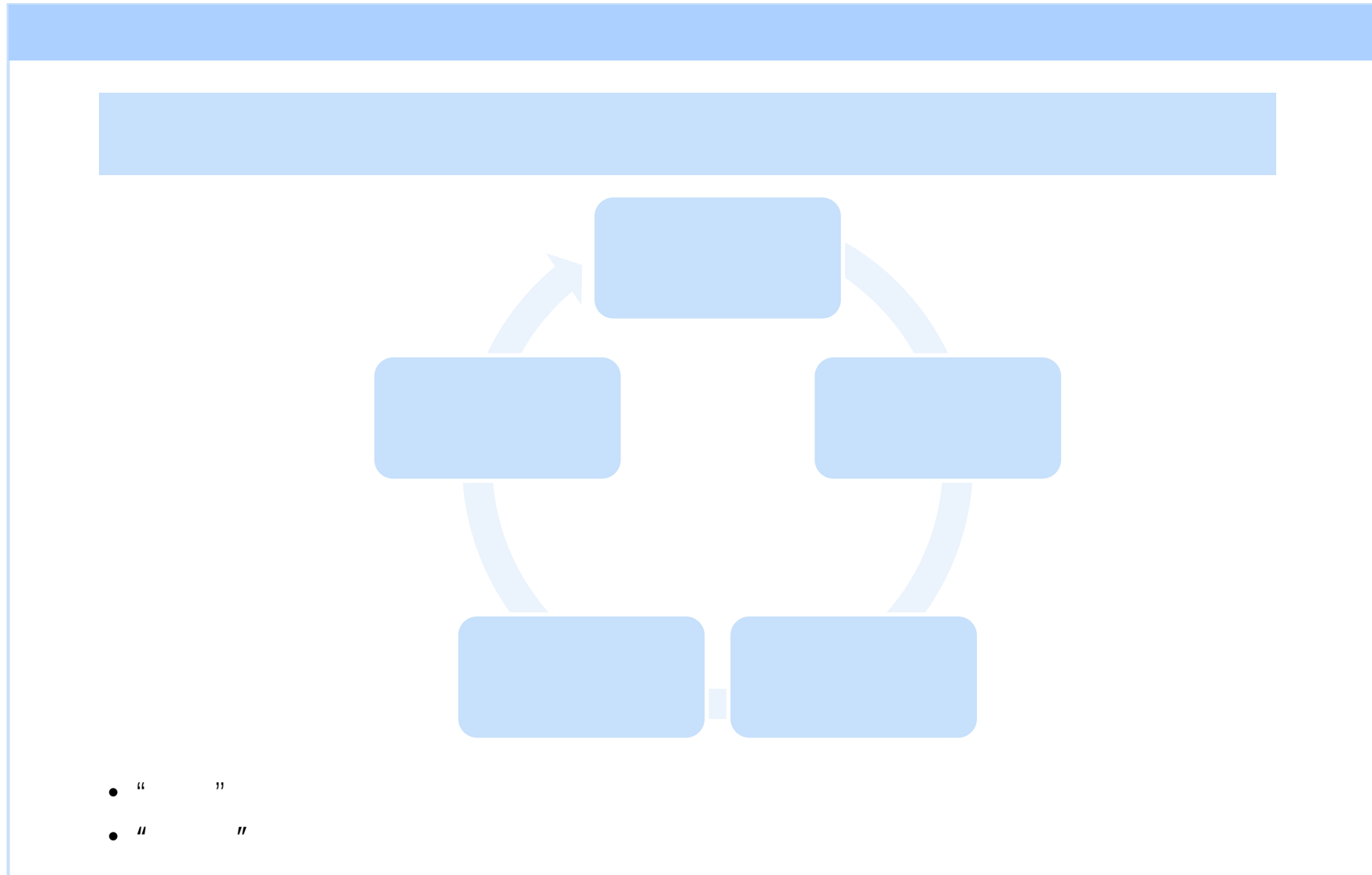




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2

3



京津冀协同发展

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7

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1.7

长江经济带
长三角一体化发展

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65%

粤港澳大湾区建设

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A 国企改革

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- “ ”

B 财务创新

-
-

C 产融结合

- 16

D 科技创新

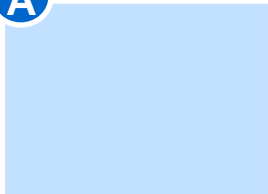
- “ - ”
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A 房屋建筑	<div>•</div> <div>•</div> <div>•</div> <div>2019</div> <div>“</div> <div>EPC</div> <div>”</div> <div>6</div> <div>AMOLED</div>
B 基础设施	<div>•</div> <div>B</div> <div>•</div> <div>7</div> <div>•</div> <div>6</div> <div>PPP</div> <div>A</div> <div>G322/358</div>
C 地产业务	<div>•</div> <div>“</div> <div>•</div> <div>”</div> <div>•</div> <div>1,063</div>
D 海外业务	<div>•</div> <div>•</div> <div>•</div> <div>6</div>

		()	(%)	()	(%)	()	(%)	()
1		543.4	25.8	32.8	16.7	21.3	45.9	494
2		195.2	26.8	13.9	12.8	5.5	5.0	316
3		224.0	21.9	23.0	12.2	8.0	64.6	426
4		299.6	1.6	22.6	3.9	8.4	4.6	436
5		36.0	13.2	2.1	2.3	1.0	9.4	146
6		678.1	28.0	95.5	29.7	54.2	19.6	1,135
7		94.2	-13.9	-5.6	-	-6.0	-	74
8		304.2	17.2	9.8	-45.1	5.6	-40.1	304
9		899.7	18.1	76.6	2.4	50.5	9.0	854
10		35.1	-19.8	1.4	34.5	-0.1	-	73
11		65.1	-16.7	2.0	-53.0	-1.9	-	85
		3,374.6	17.2	274.1	7.1	146.4	10.0	4,342

	2019	2019	%	%
	2,780	2,830	102.0	68
	1,096	443	40	27
	151	96	64	4
	33	17	52	1
*	4,060	3,386	83	-

A



•

1,335

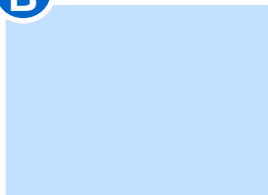
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B



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14

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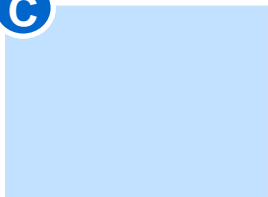
8

10

1.5

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C



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6

A

PPP模式

- PPP 373 5,820 PPP

- PPP 50

B

环保业务

-
-

C

装配式建筑

- 22 PC 400 /
- 5,000

D

“智慧+”
模式

- "
- 5G
- "

A

扶贫攻坚
稳就业

- 3

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-

1.9

170

B

防疫
应急建设

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100



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15%

500

4400

292

21

436

A

B

()

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- A

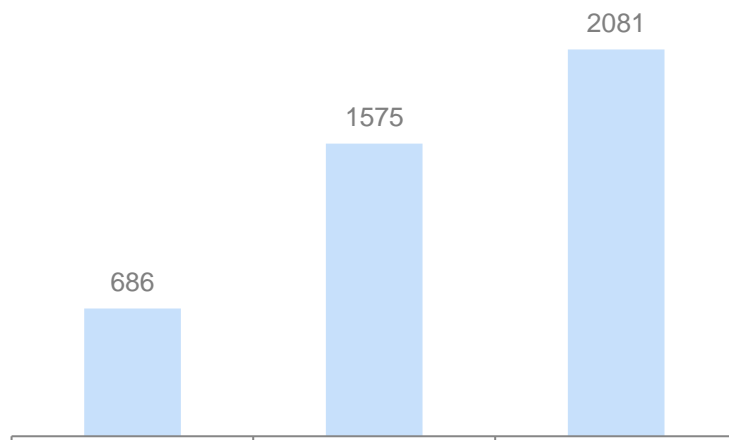
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1 A
6000

5



A

发展机遇

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- " "
- " "

B

国企改革

- " "
-
- " " " "

C

资本运作

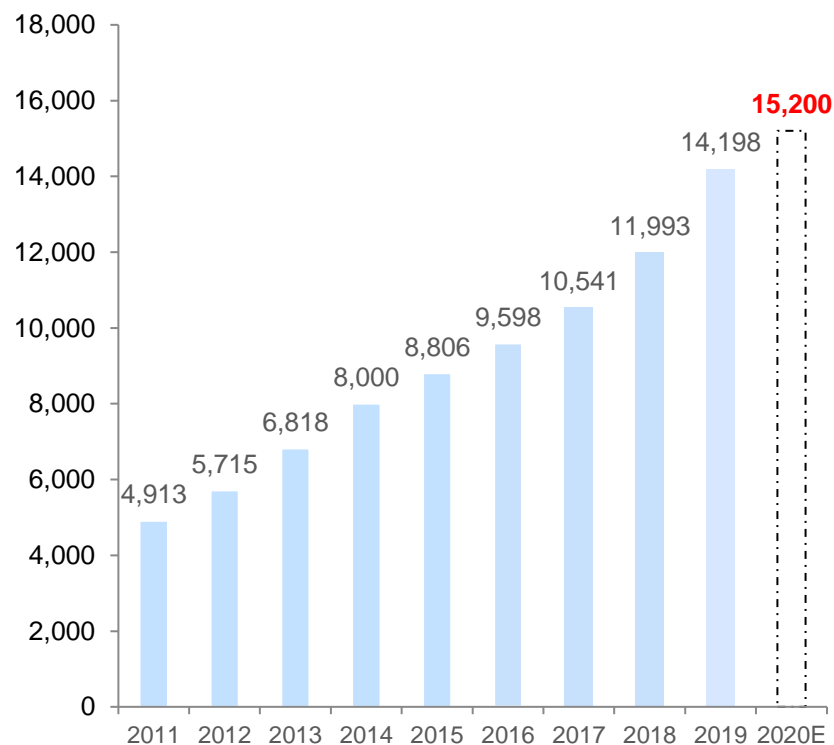
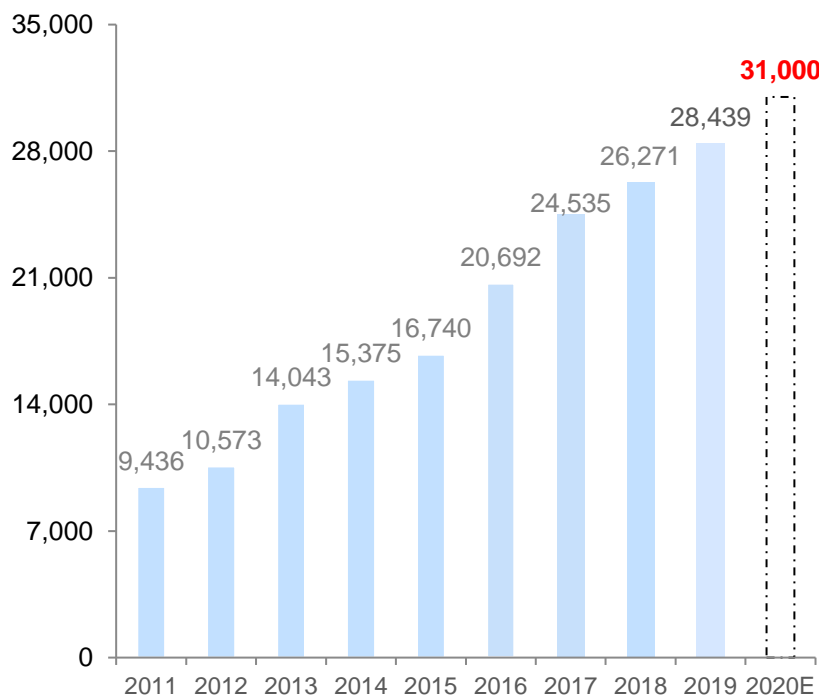
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3.10

1.52

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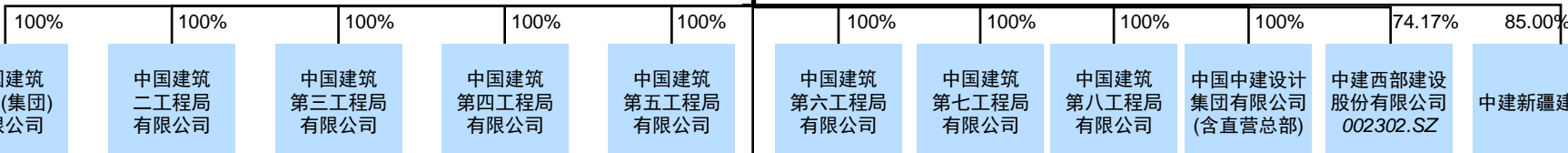
国务院国资委

100%

中国建筑集团有限公司
(“中建集团”)

56.30%

中国建筑股份有限公司
(“中国建筑”)
601668.SH
信用评级¹: A/A2/A



中国境内

中国境外

中国海外集团有限公司

100%

55.99%

62.96%

61.18%

中国海外发展有限公司
00688.HK
信用评级: BBB+/Baa1/A-

中国建筑国际集团有限公司
03311.HK
信用评级: BBB/Baa2/BBB+

中海物业集团有限公司
02669.HK

37.98%

74.06%

中国海外宏洋集团有限公司
00081.HK
信用评级: BBB-/Baa2/BBB

中国建筑兴业集团有限公司
00830.HK

100%

中建资本(香港)有限公司

100%

CSCEC Finance (Cayman) II Limited

100%

中建阿尔及利亚有限公司

100%

中国建筑(南洋)发展有限公司

100%

中建美国有限公司

100%

中建中东有限责任公司

1. 信用评级顺序为标普/穆迪/惠誉
2. 此处仅列示重要子公司
3. 新疆建工持有西部建设31.43%股份



中國建築



Q & A

更多公司业绩推介信息，
请扫描右侧二维码获取

NOTE:

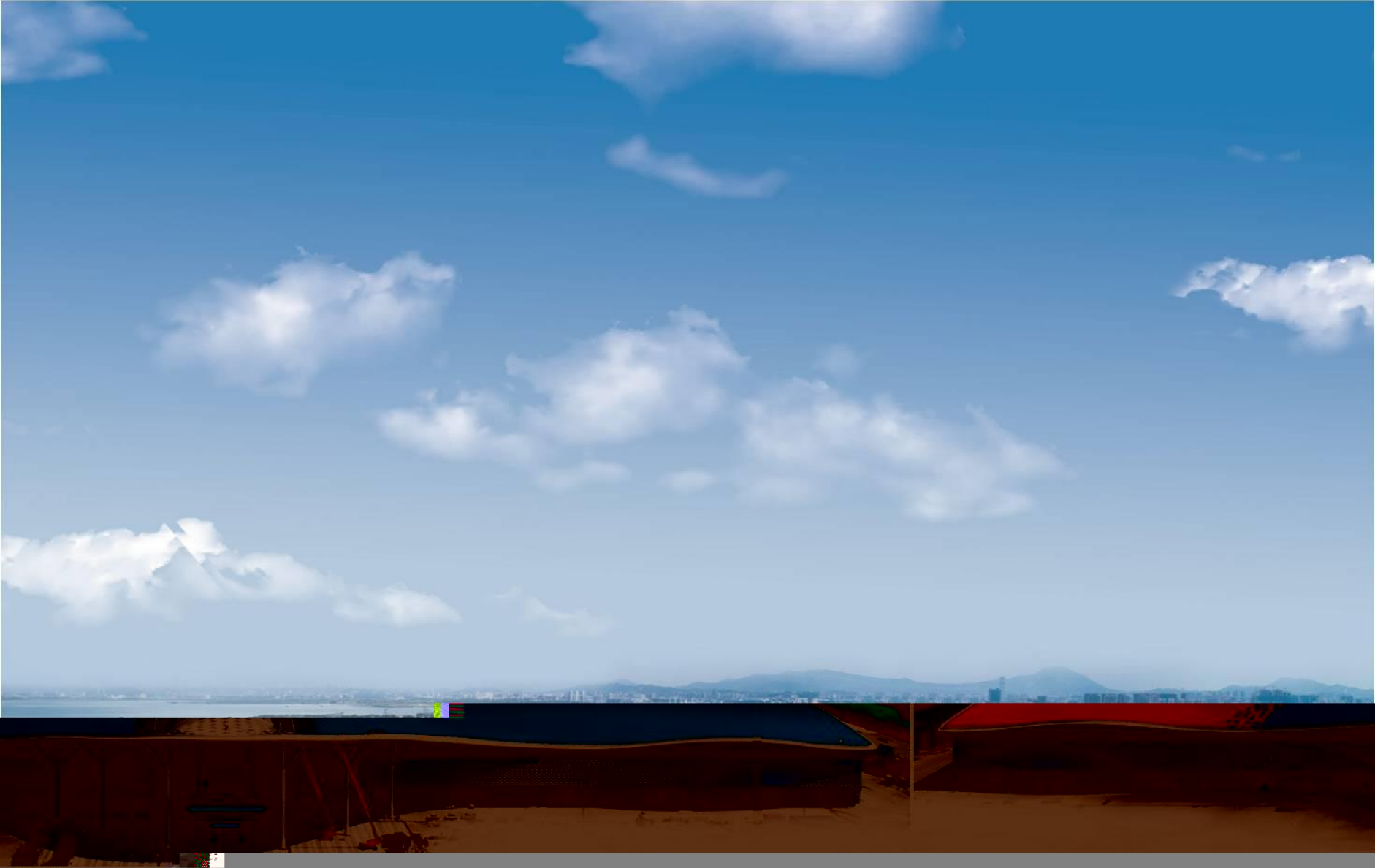
NOTE:

“ “ “ “

2019

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***深圳国际会展中心**