



中 國 建 築

CHINA STATE CONSTRUCTION

601668,SH

2019



目录

1

2

3

1

2

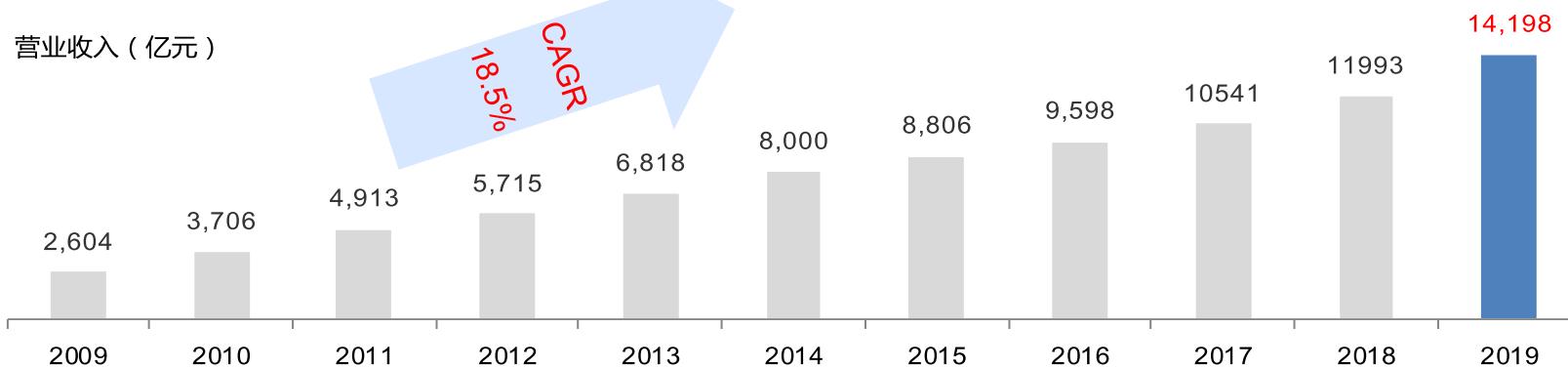
3



	2019 (亿元)	2018 (亿元)	增幅 (%)
	14,198.4	11,993.2	18.4%
	838.0	716.7	16.9%
	418.8	382.4	9.5%
()	424.9	375.4	13.2%

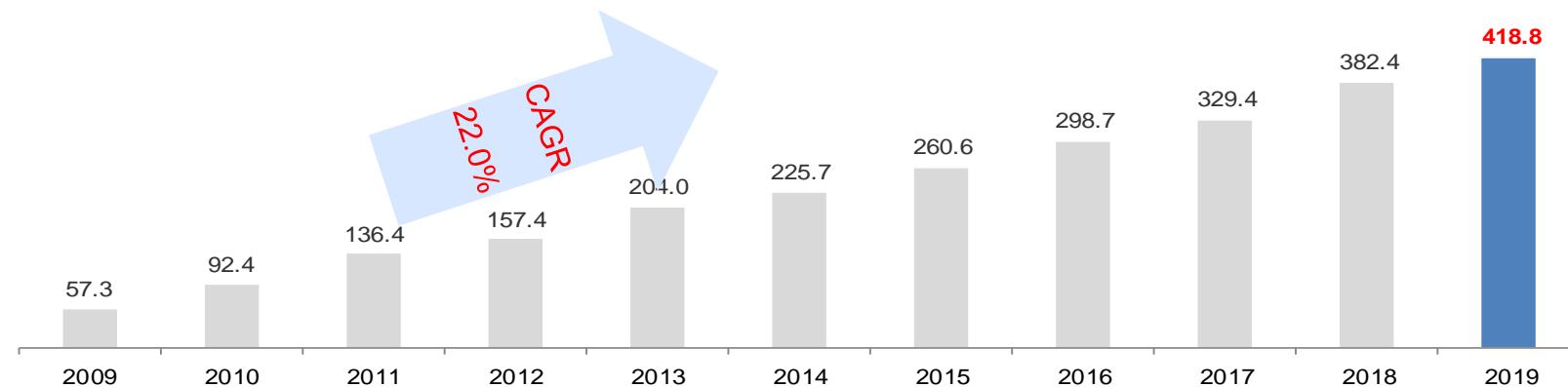


营业收入 (亿元)



CAGR

18.5%



CAGR

22.0%

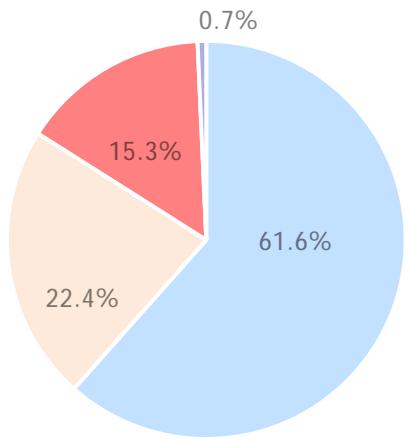




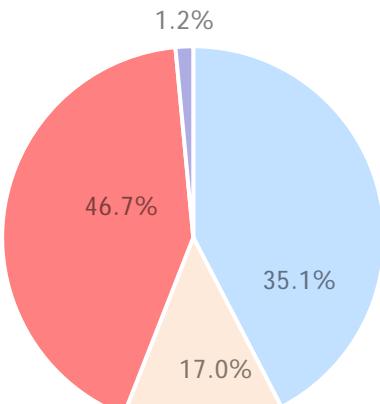
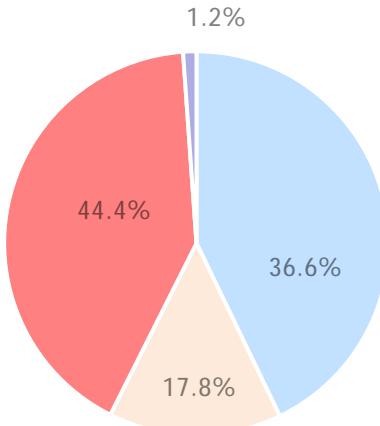
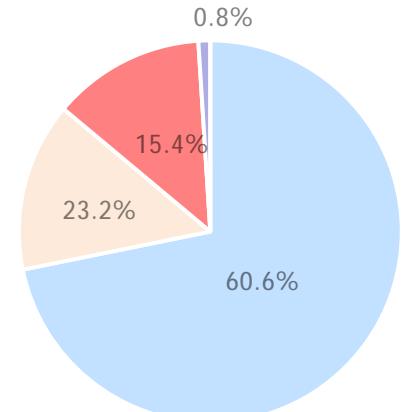
	2019	2018	增幅 (%)
	8,724	7,242	20.5
	3,181	2,767	15.0
	2,170	1,841	17.9
	99	94	4.9

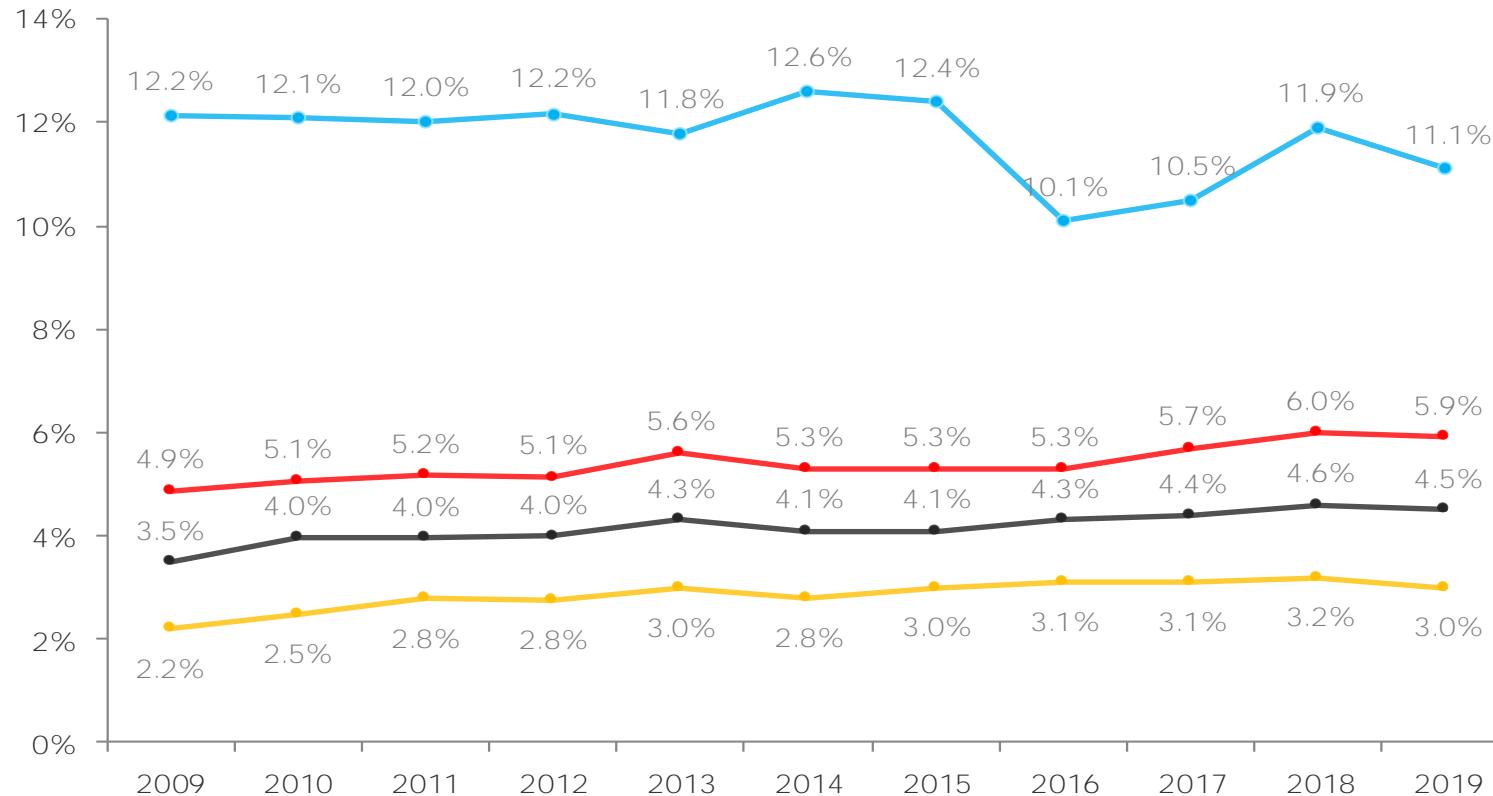


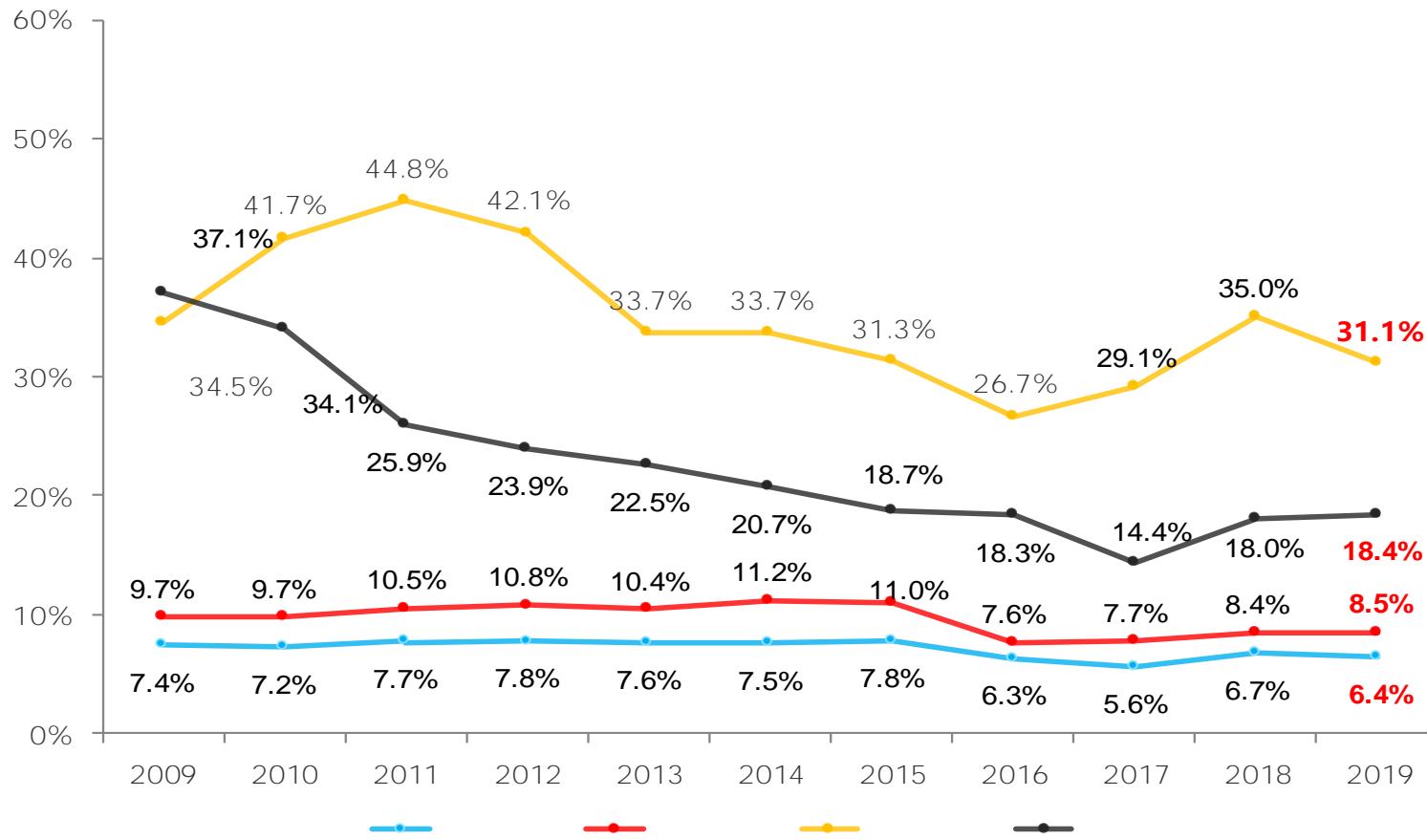
2019

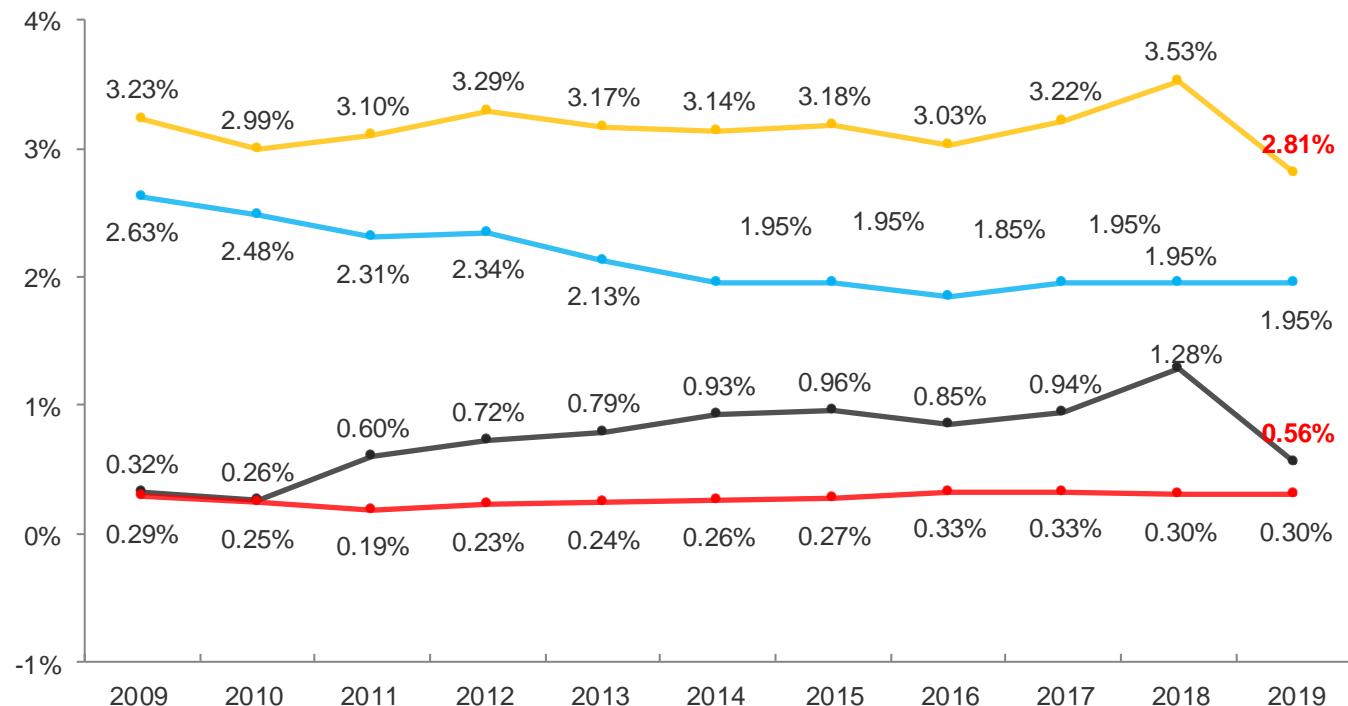


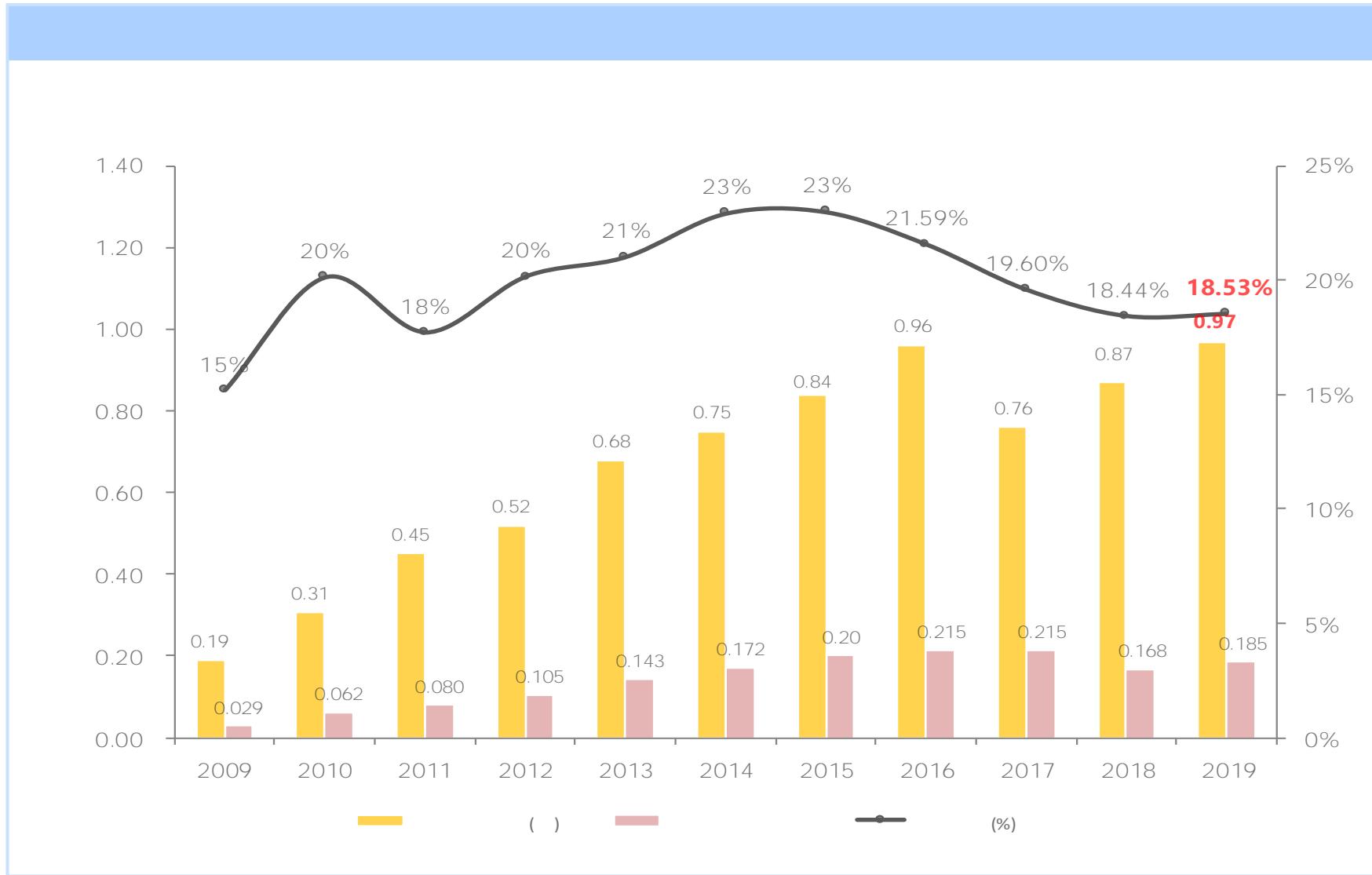
2018





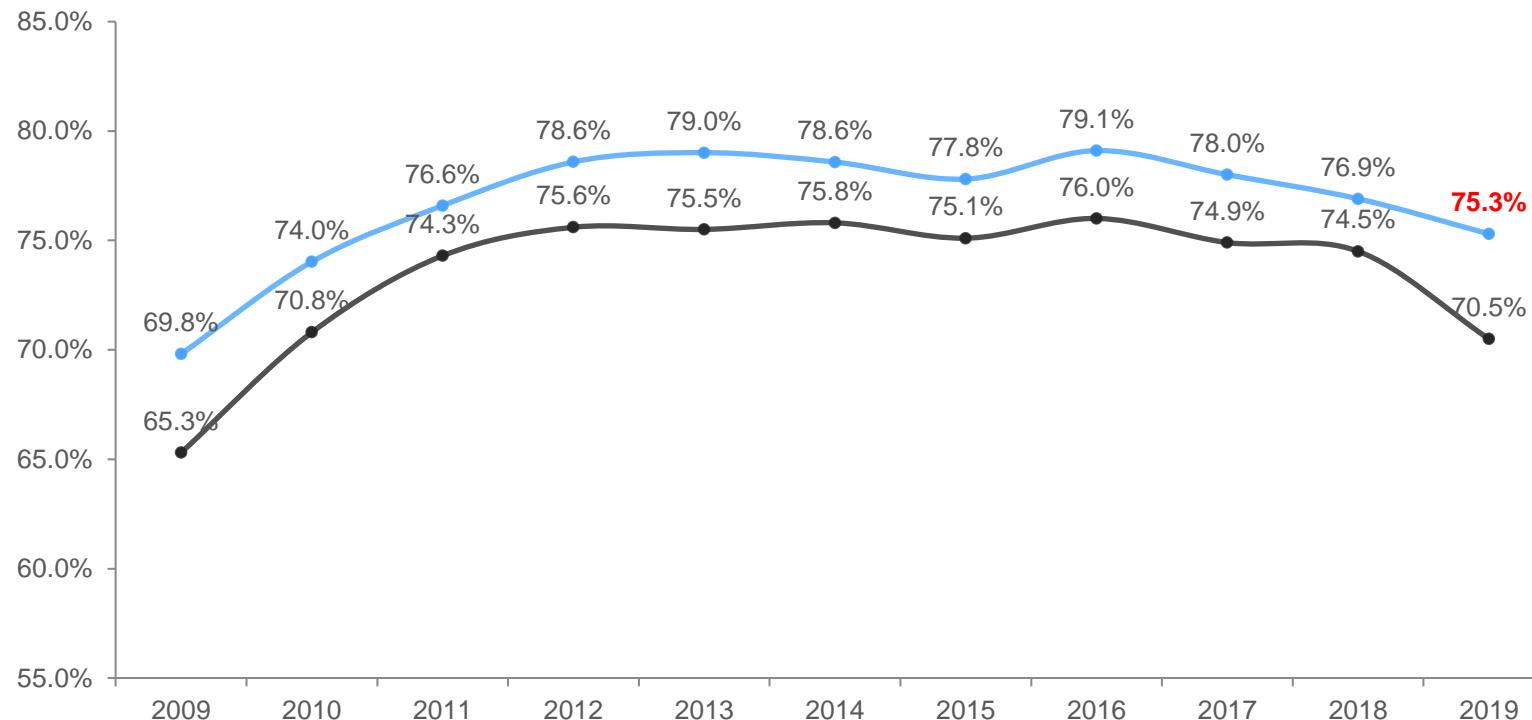




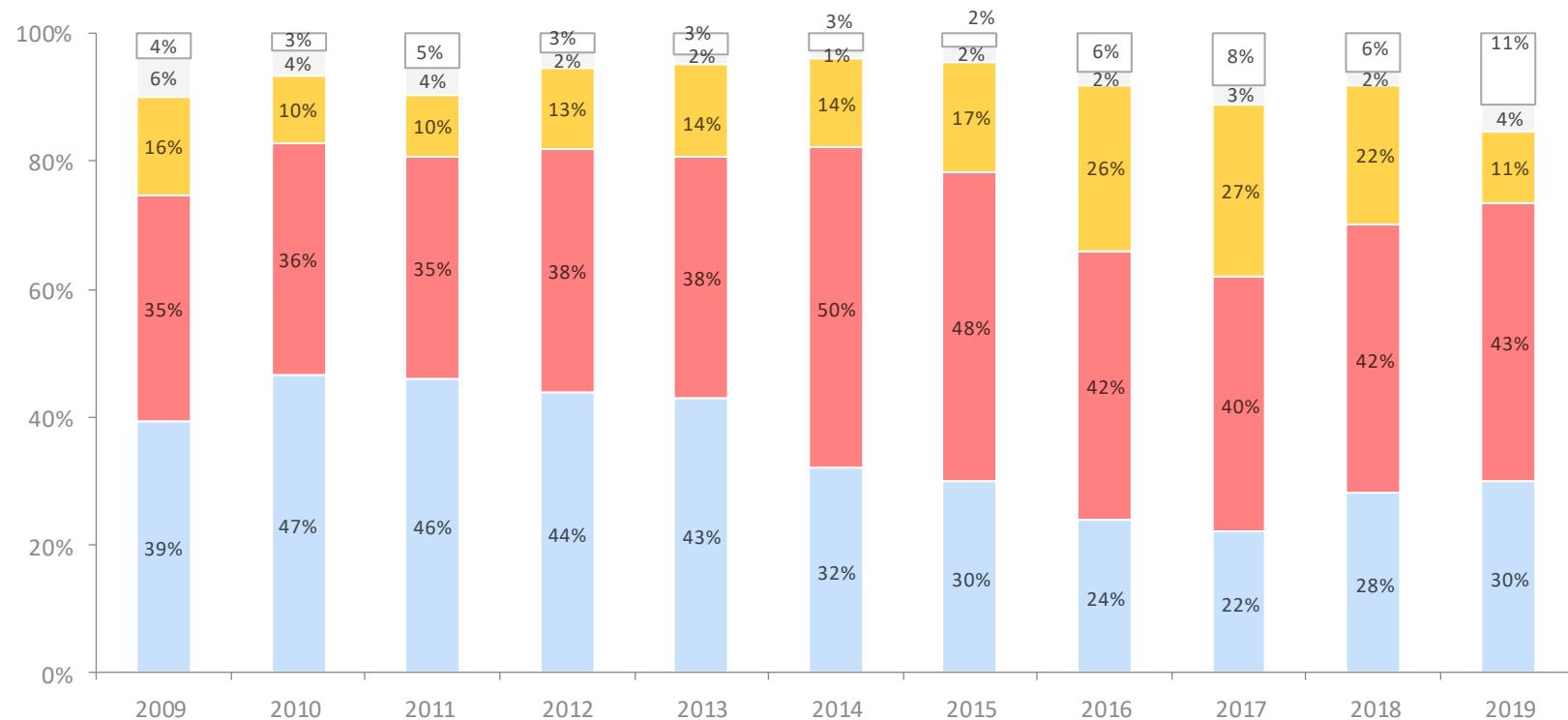


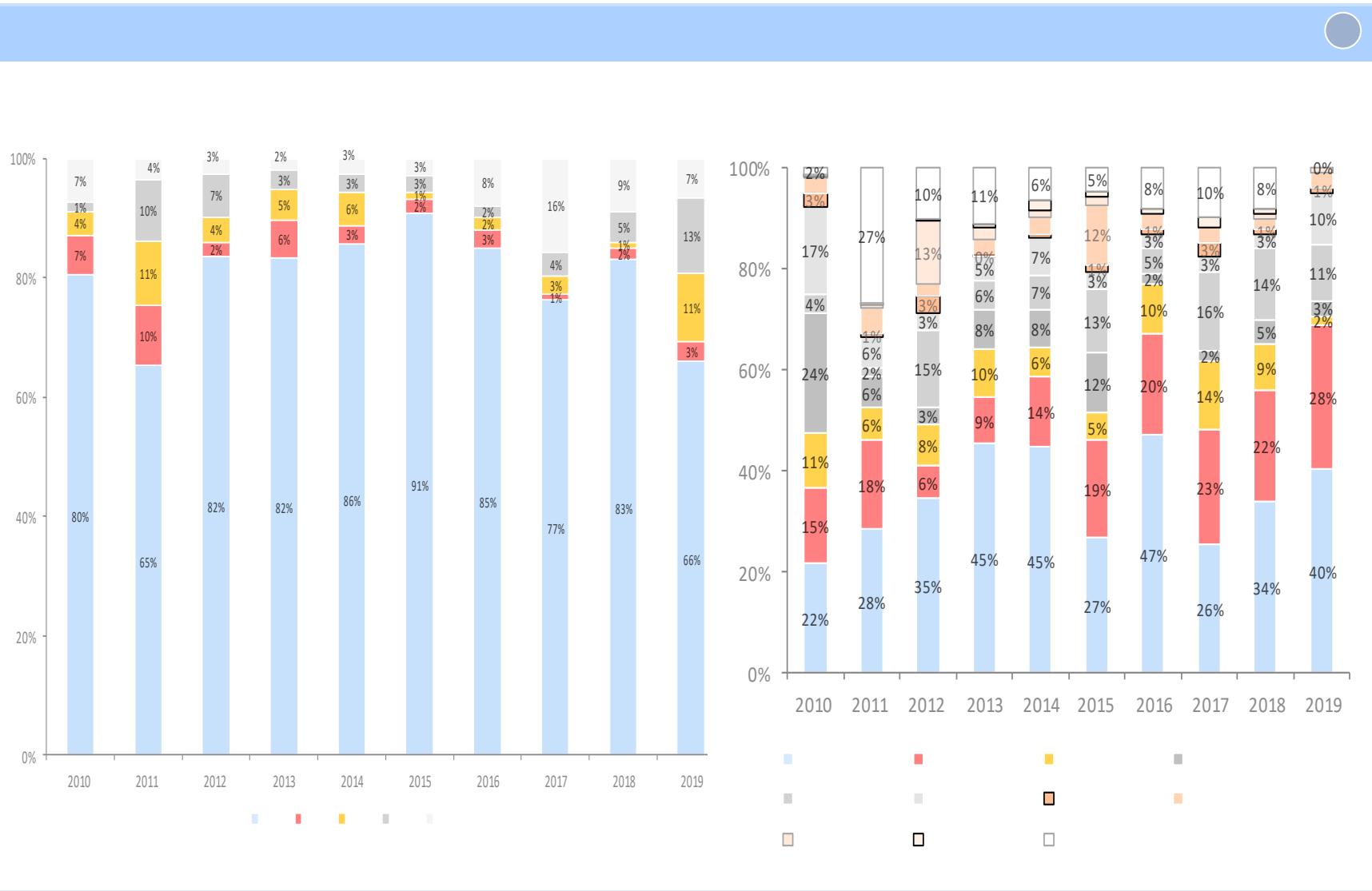


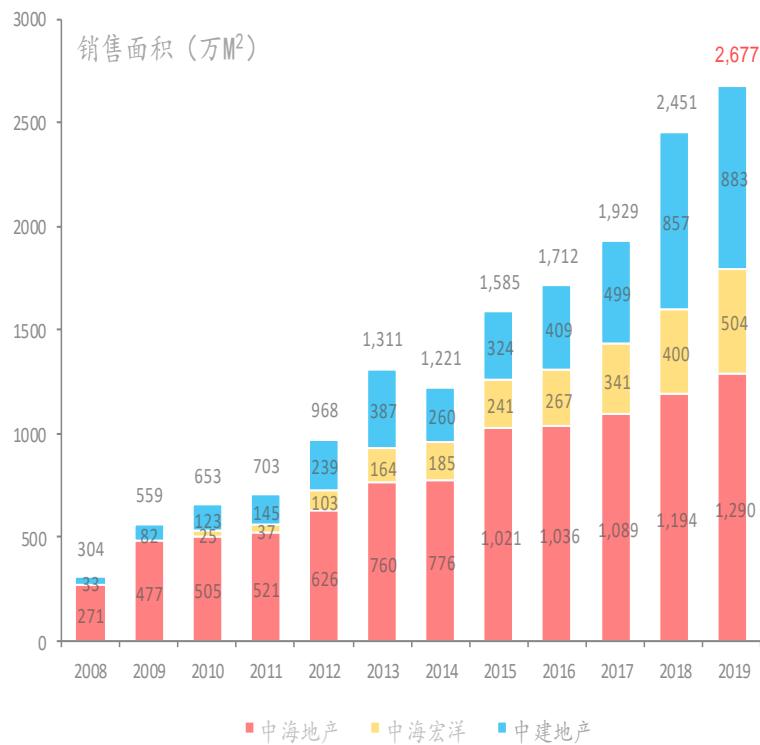
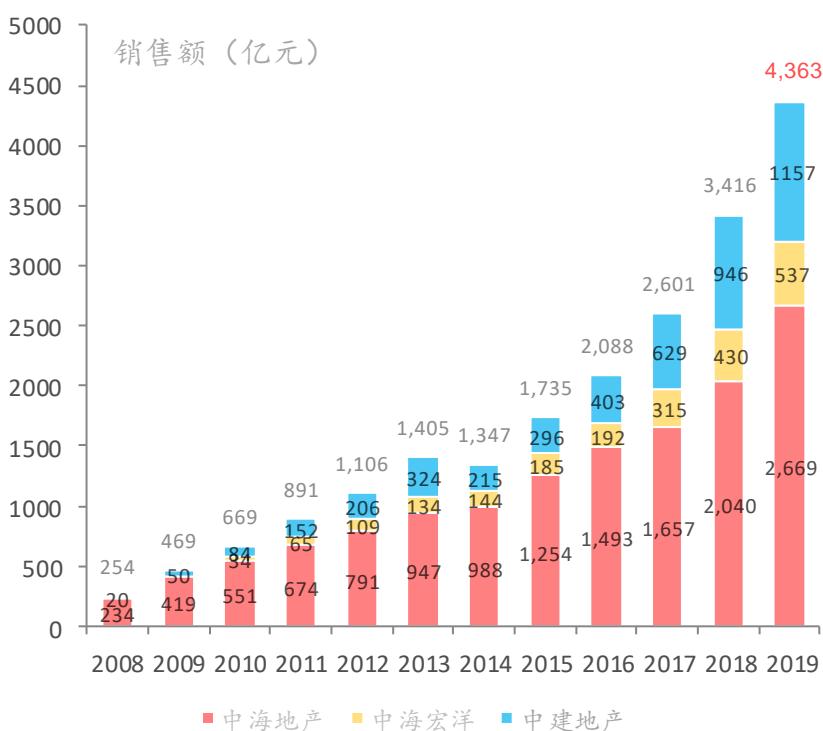
		2019	2018	
		20,345	18,618	9.3%
		5,018	4,293	16.9%
		2,772	2,440	13.6%
		0.97	0.87	11.5%
	%	75.3	76.9	1.6
	%	15.6	15.97	0.37

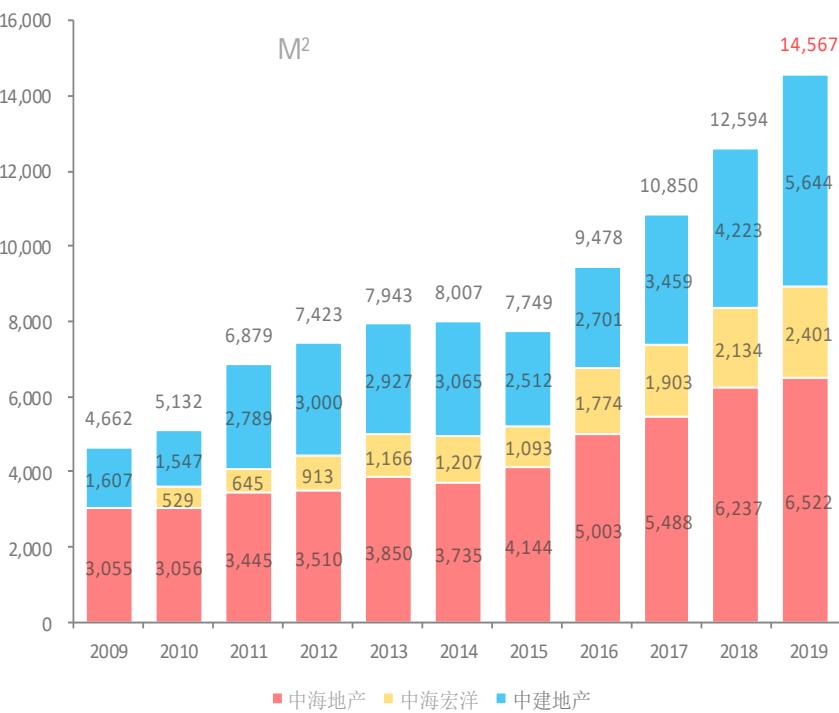
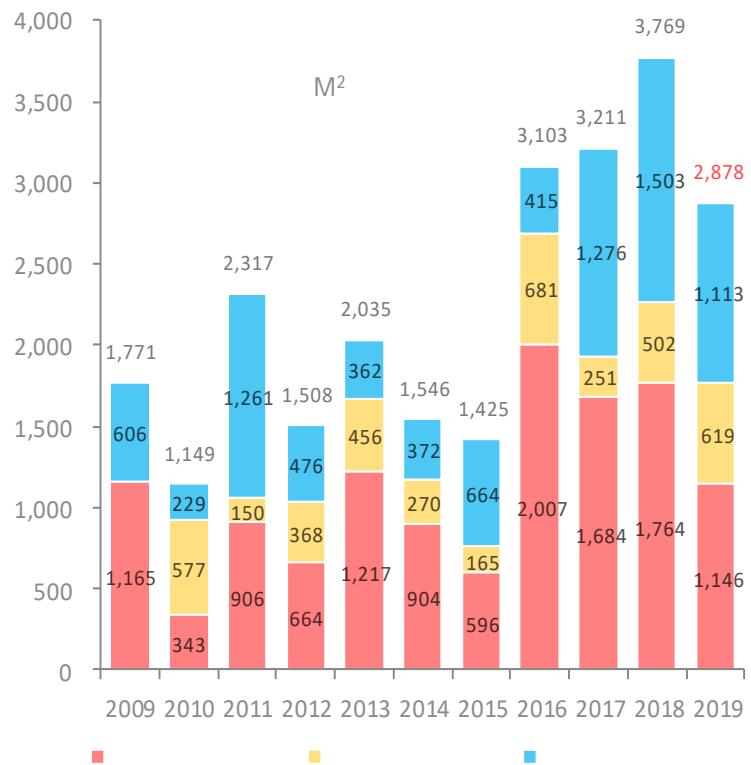








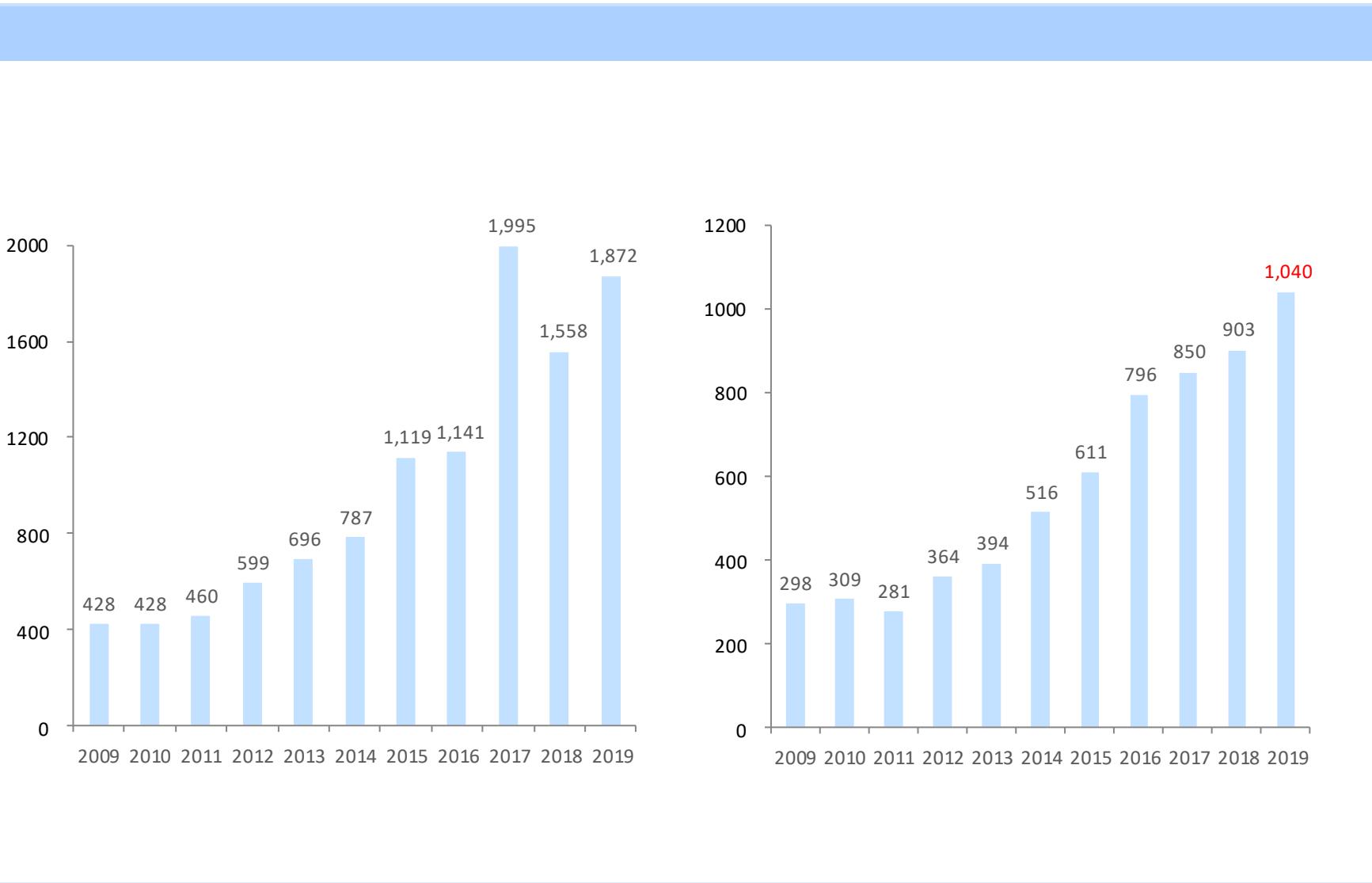




数据来源：中国海外发展和中海宏洋披露公告；相关合计数含中海宏洋。

()

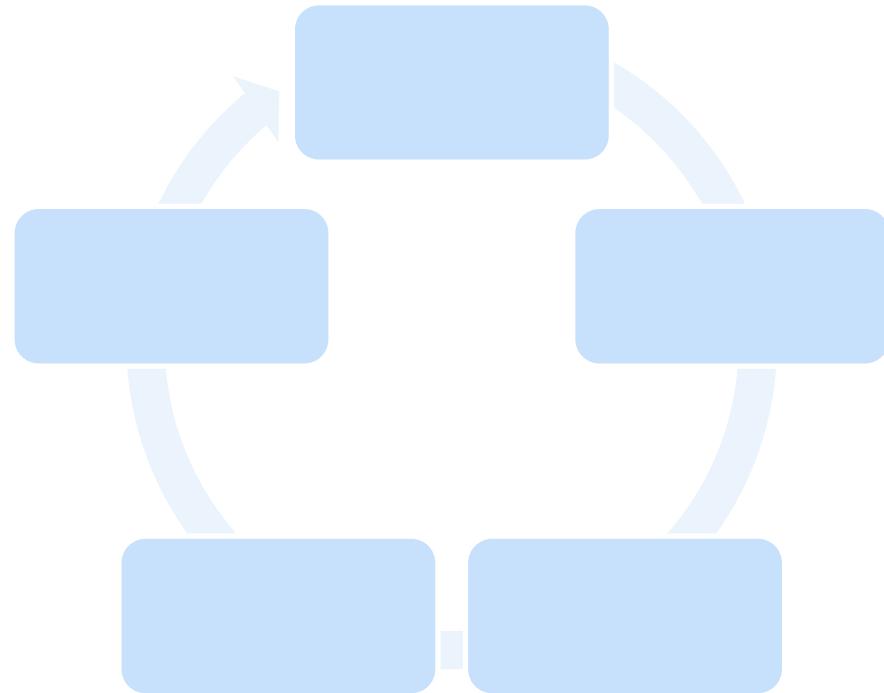
数据来源：审计资料；相关合计及变动幅度以千元数计算。



1

2

3



- “ ”
- “ ”

数据来源：公开资料整理。

京津冀协同发展

长江经济带 长三角一体化发展

粤港澳大湾区建设

● ● ● ●

7

1.7

● ● ● ●

65%

● ● ● ●

A 国企改革

-
-
- " "
- " "

B 财务创新

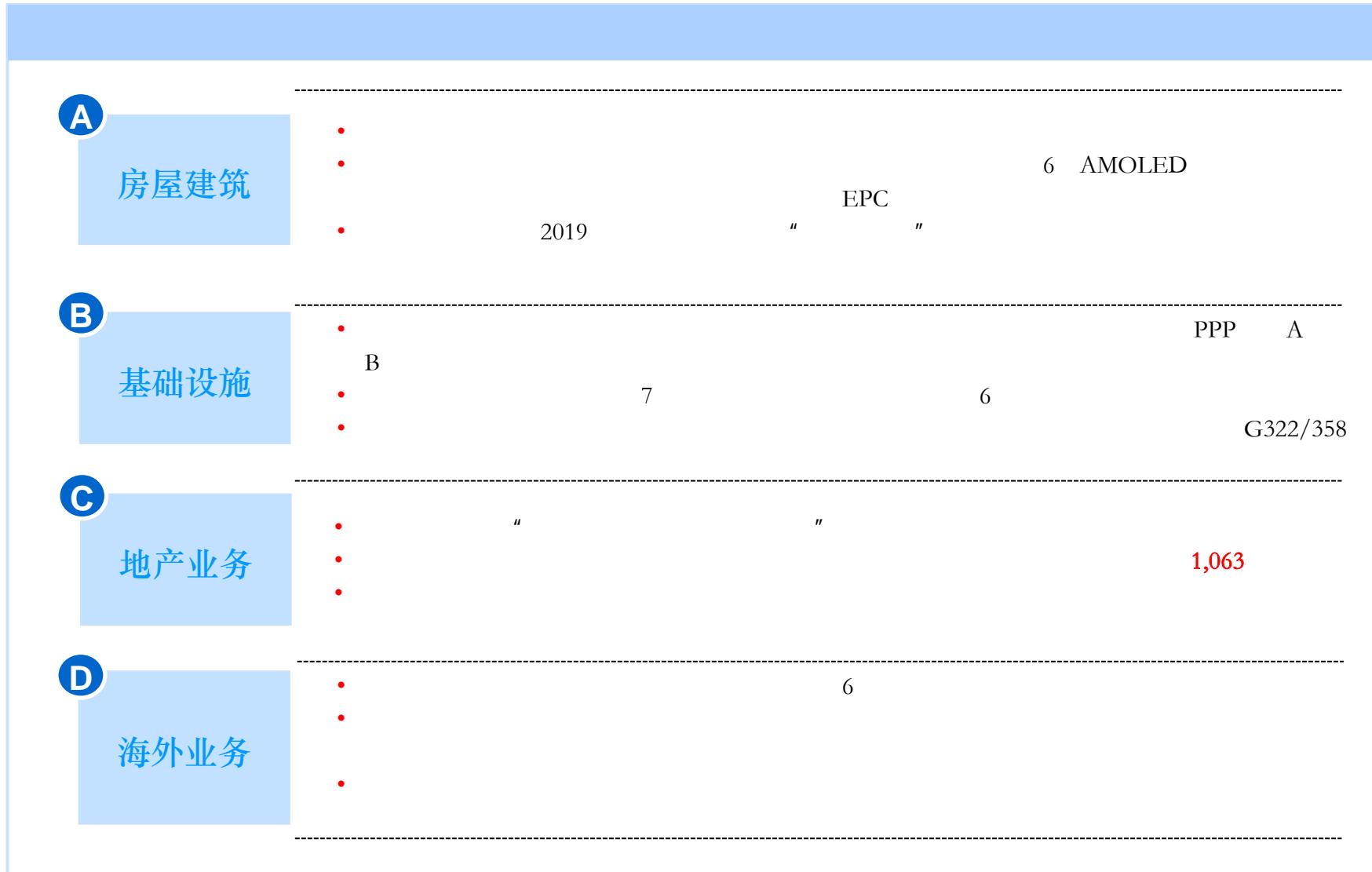
-
-

C 产融结合

-
- 16

D 科技创新

- "
-
- " "
-



		()	(%)	()	(%)	()	(%)	()
1		543.4	25.8	32.8	16.7	21.3	45.9	494
2		195.2	26.8	13.9	12.8	5.5	5.0	316
3		224.0	21.9	23.0	12.2	8.0	64.6	426
4		299.6	1.6	22.6	3.9	8.4	4.6	436
5		36.0	13.2	2.1	2.3	1.0	9.4	146
6		678.1	28.0	95.5	29.7	54.2	19.6	1,135
7		94.2	-13.9	-5.6	-	-6.0	-	74
8		304.2	17.2	9.8	-45.1	5.6	-40.1	304
9		899.7	18.1	76.6	2.4	50.5	9.0	854
10		35.1	-19.8	1.4	34.5	-0.1	-	73
11		65.1	-16.7	2.0	-53.0	-1.9	-	85
		3,374.6	17.2	274.1	7.1	146.4	10.0	4,342

	2019	2019	%	%
	2,780	2,830	102.0	68
	1,096	443	40	27
	151	96	64	4
	33	17	52	1
*	4,060	3,386	83	-

A

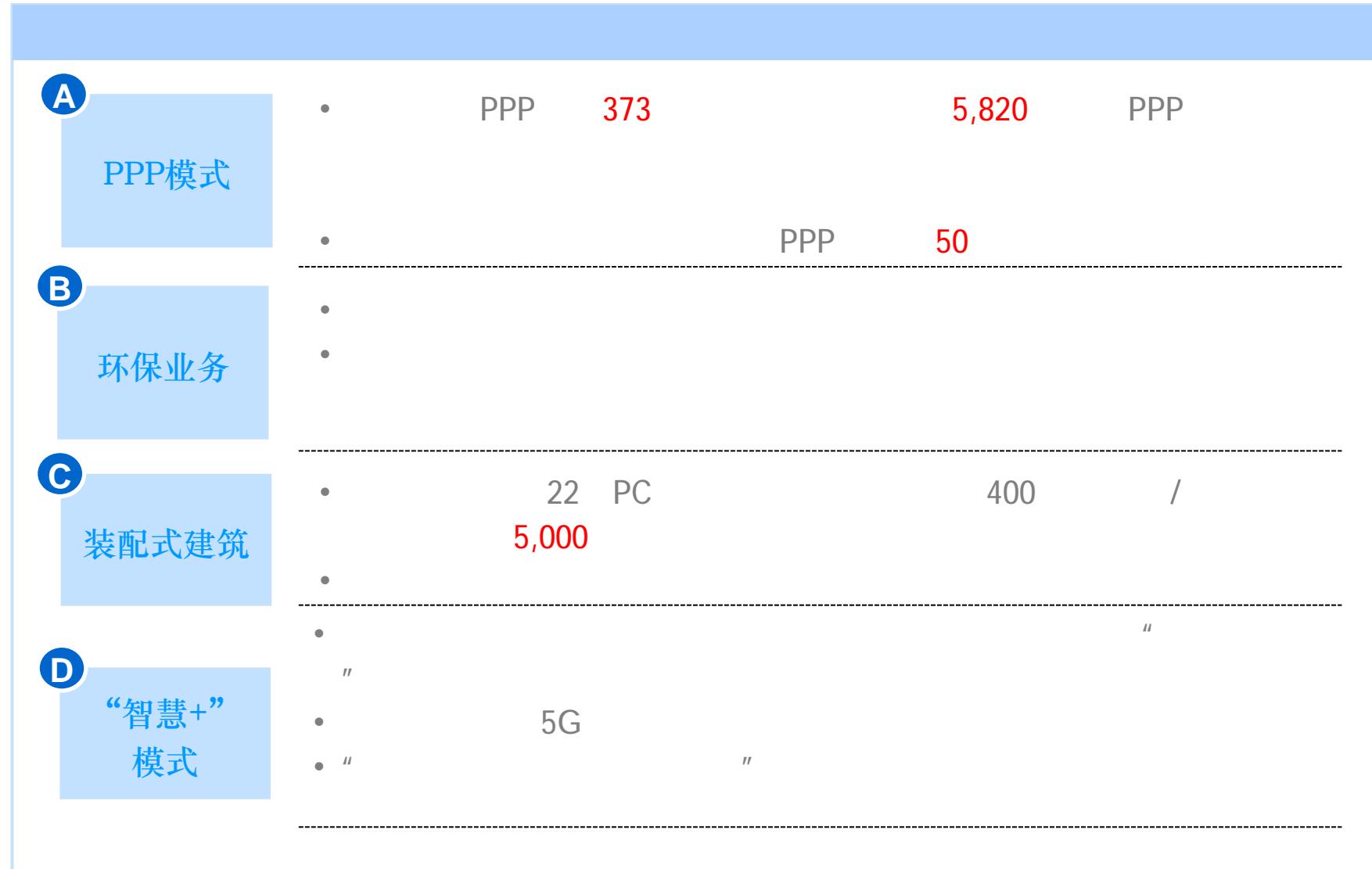
• 1,335
• 6
• 9
1

B

• 14
• 2
• 8 10 1.5
1

C

• " - "
• " " 6



A

扶贫攻坚
稳就业

• 3

•
•

1.9

170

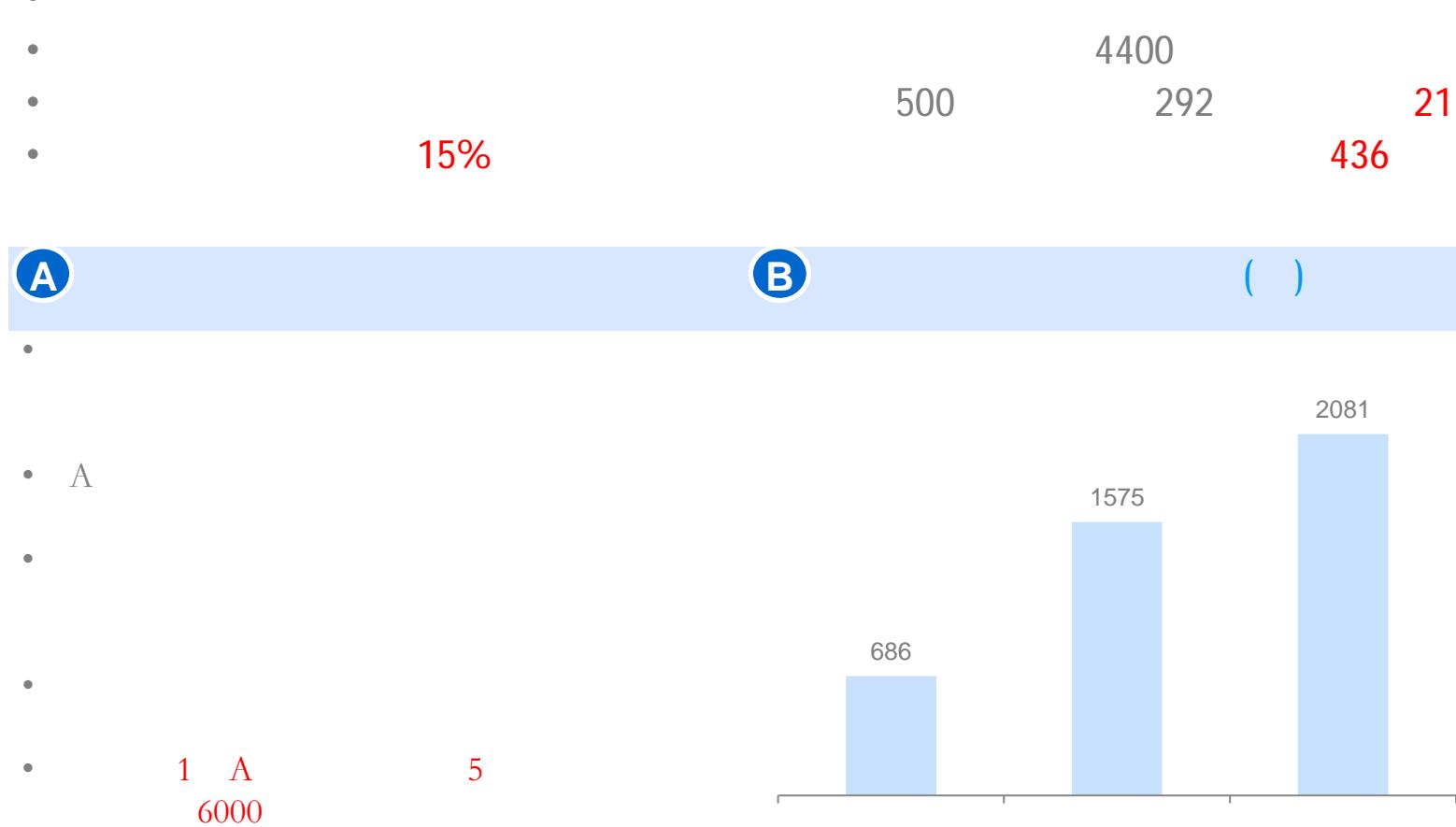
B

防疫
应急建设

•
•
•

100





A

发展机遇

-
- " "
- " "
- " "
- " "

B

国企改革

- "
- " "
- " "
- " "
- " "
- " "

C

资本运作

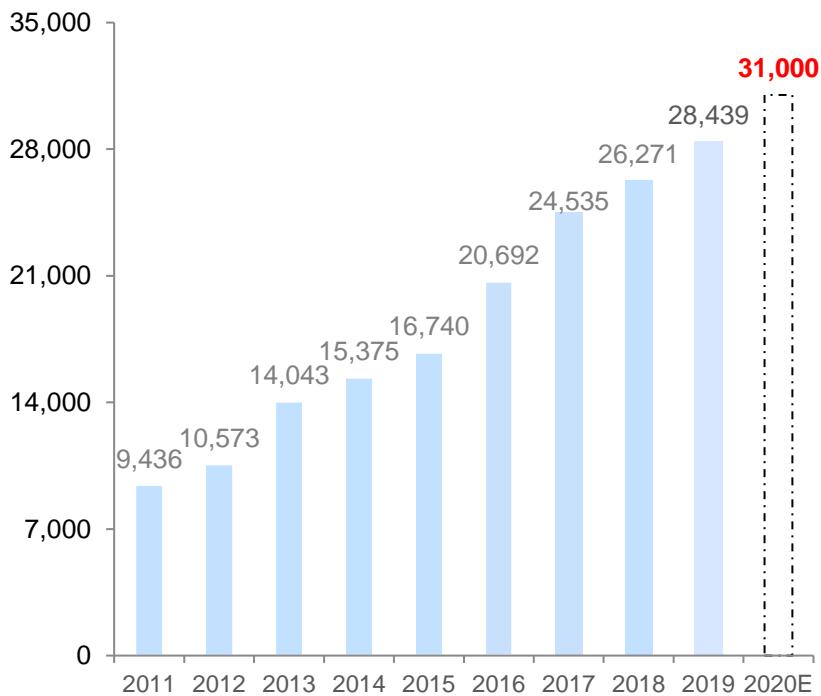
-
-
-
-



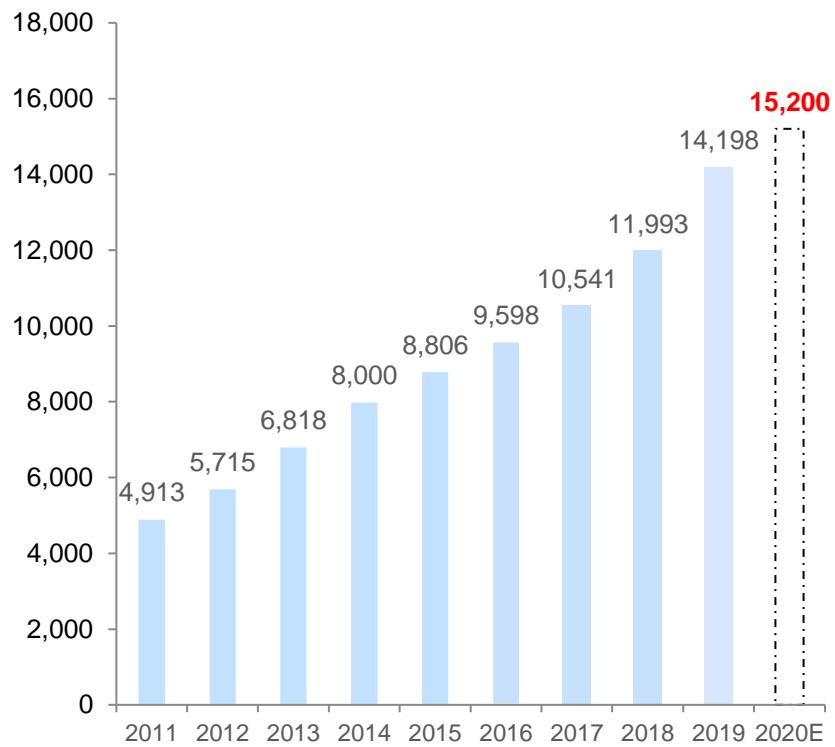
3.10

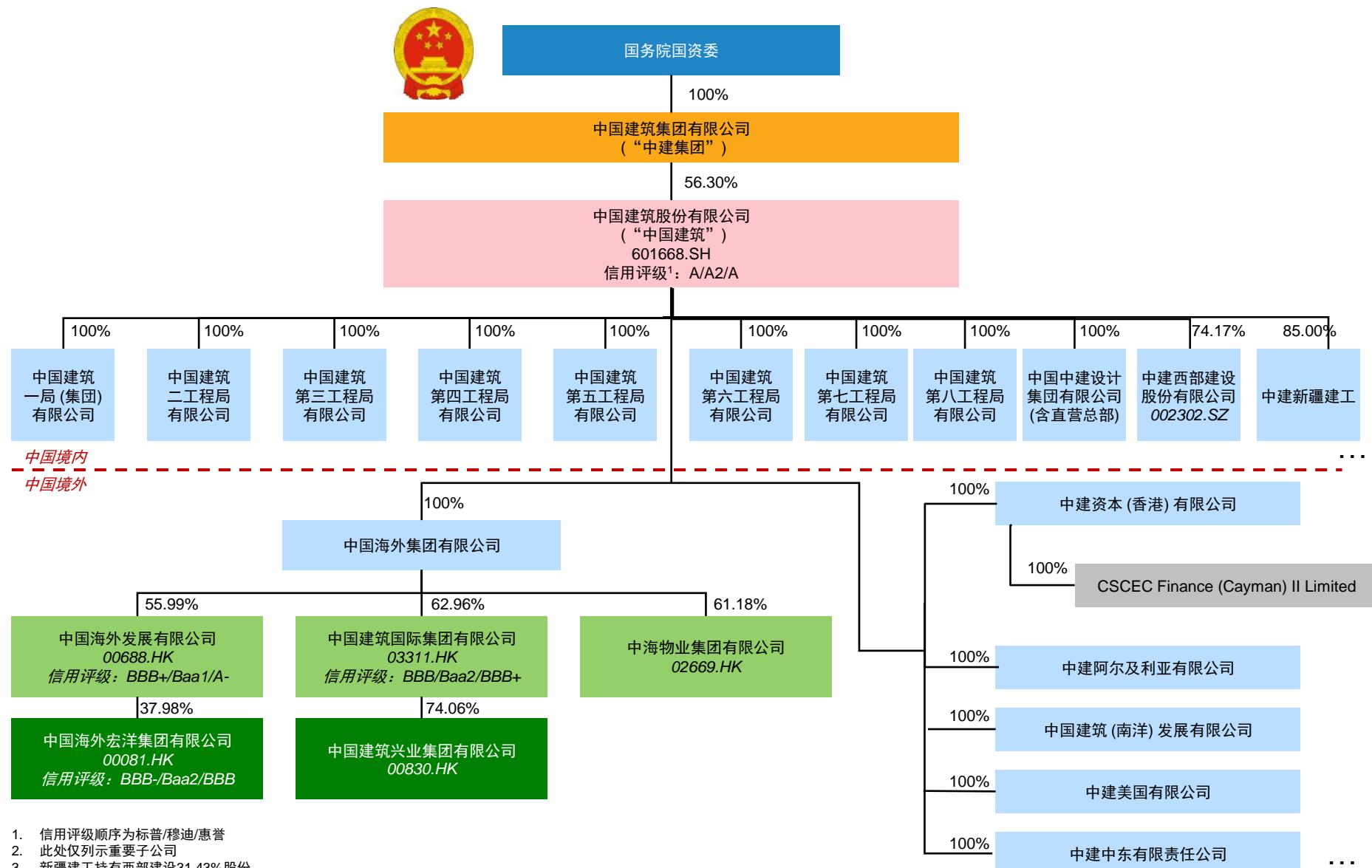
1.52

()



()





1. 信用评级顺序为标普/穆迪/惠誉

2. 此处仅列示重要子公司

3. 新疆建工持有西部建设31.43%股份





Q & A

更多公司业绩推介信息，
请扫描右侧二维码获取

NOTE:

NOTE:

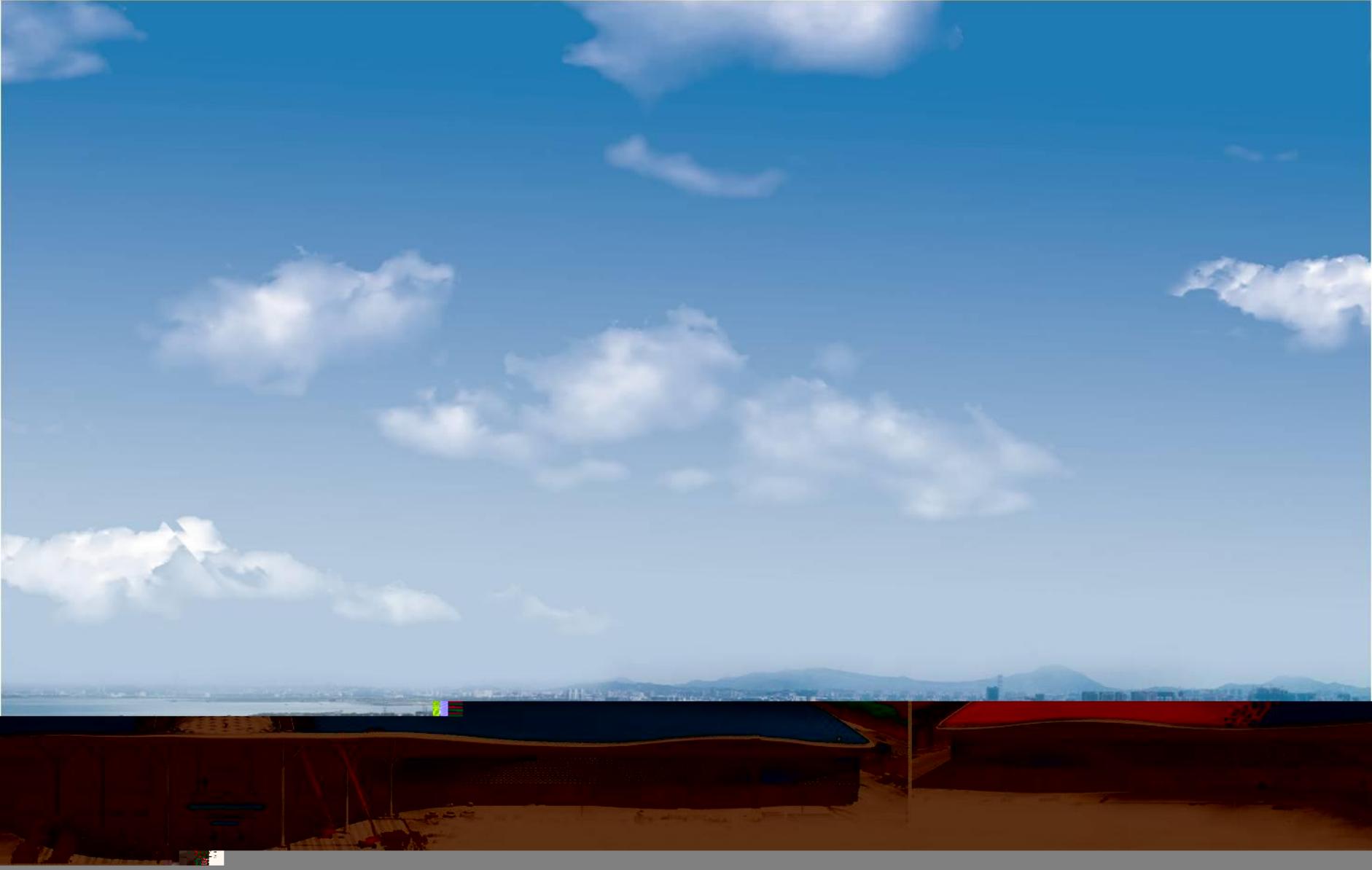
" " "

2019

" "

()

.



*深圳国际会展中心