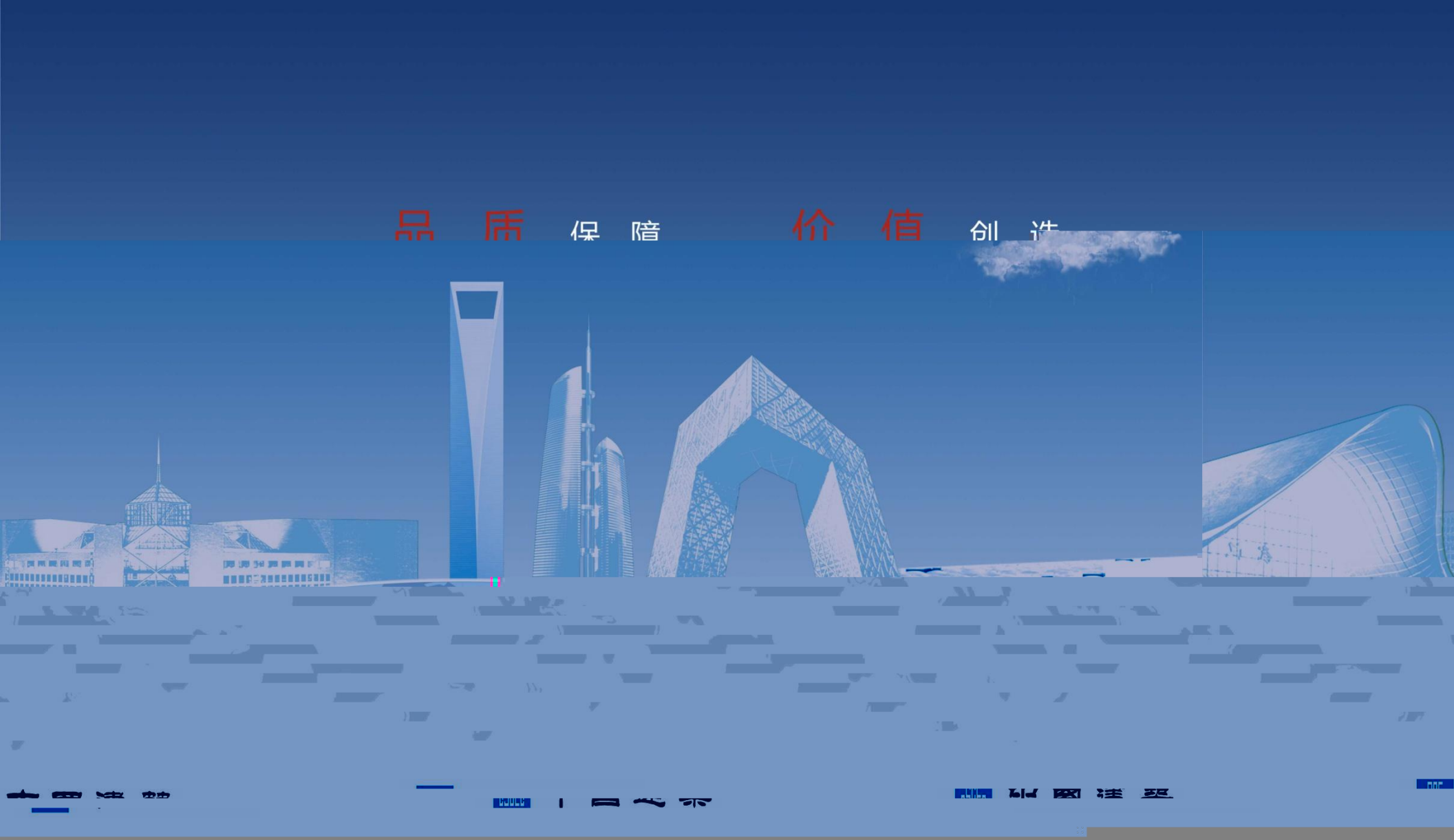
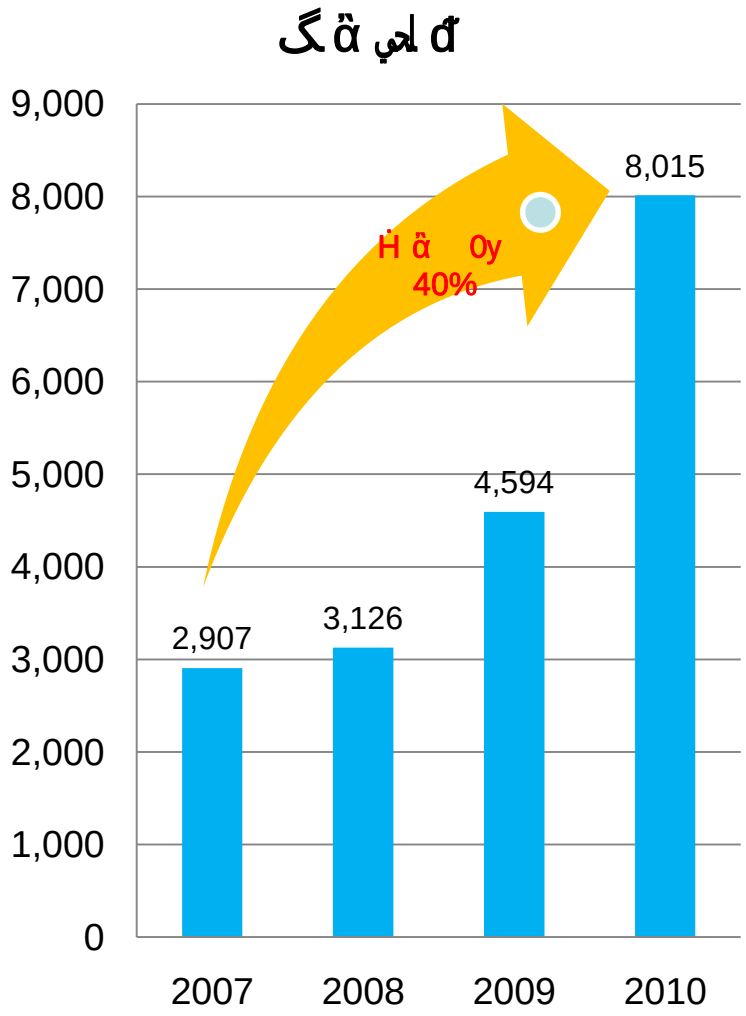
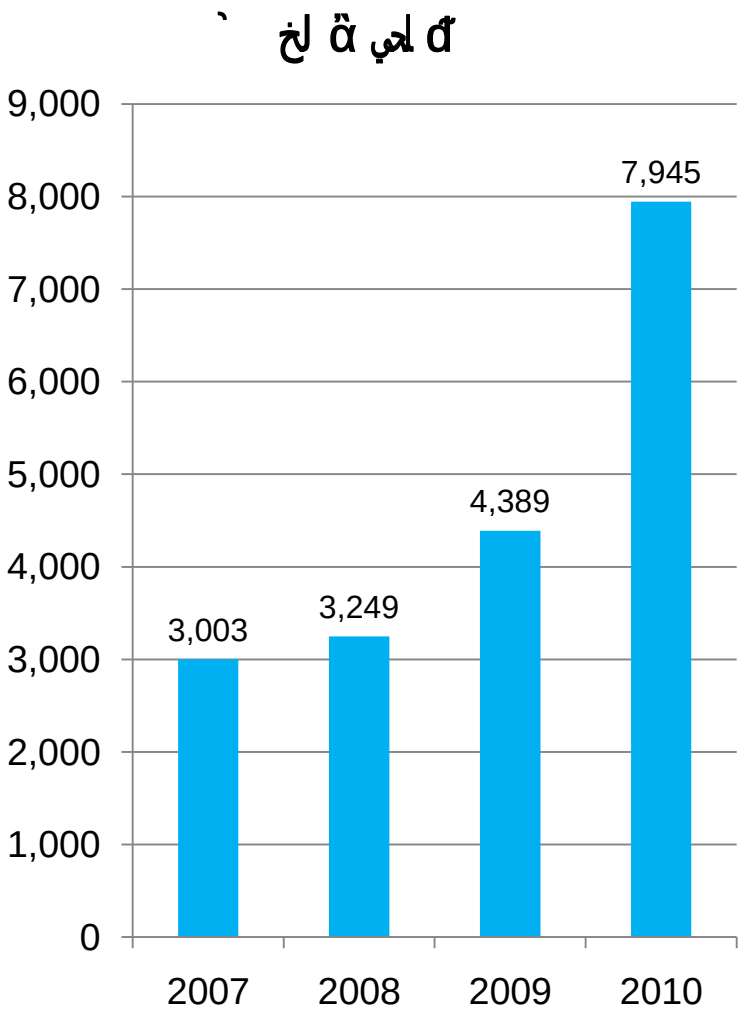

品质保障
价值创造


9,000
8,000
7,000
6,000
5,000
4,000
3,000
2,000
1,000
0
2,907
3,126
4,594
8,015
40%
2007
2008
2009
2010


9,000
8,000
7,000
6,000
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4,000
3,000
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1,000
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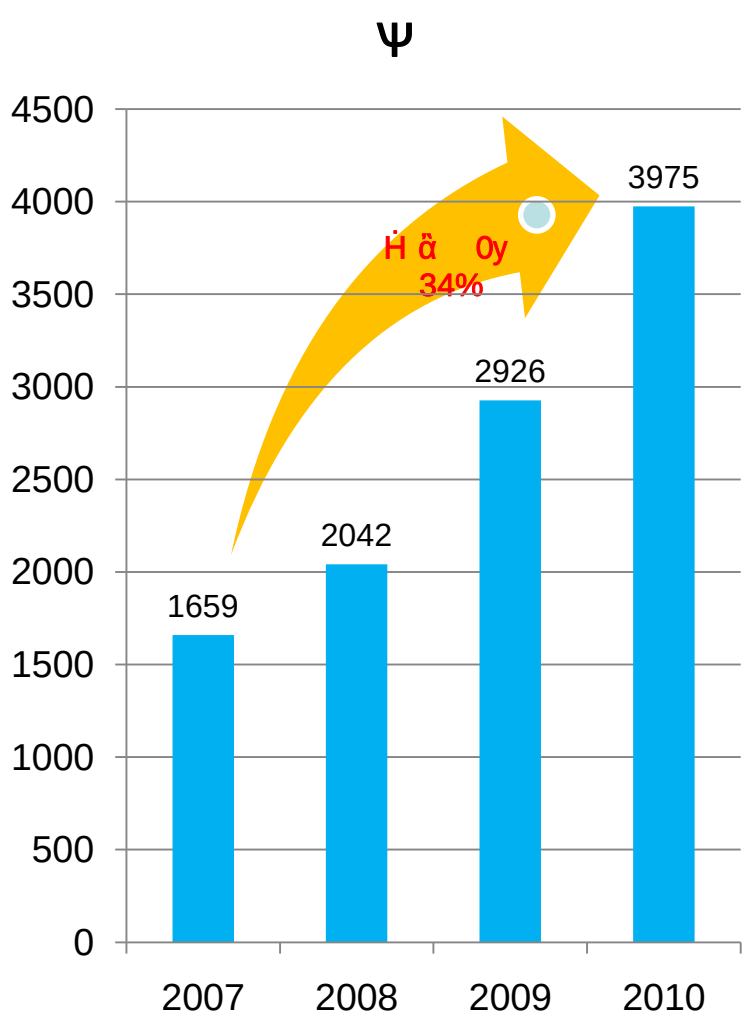
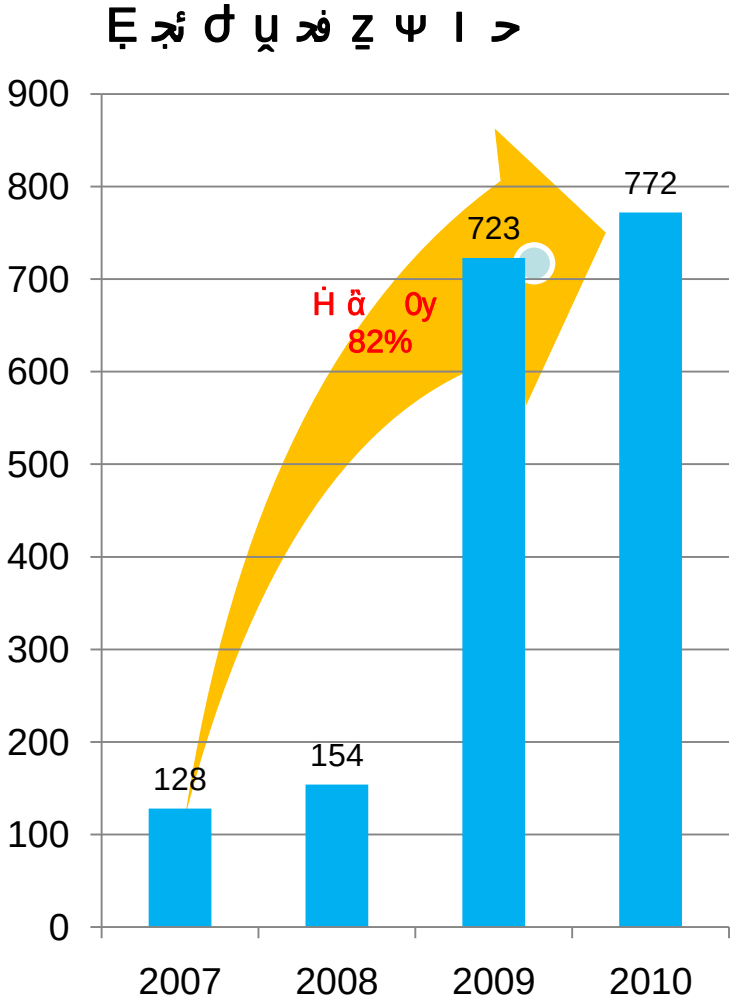
3,003
3,249
4,389
7,945
2007
2008
2009
2010

Ψ ά ɔ

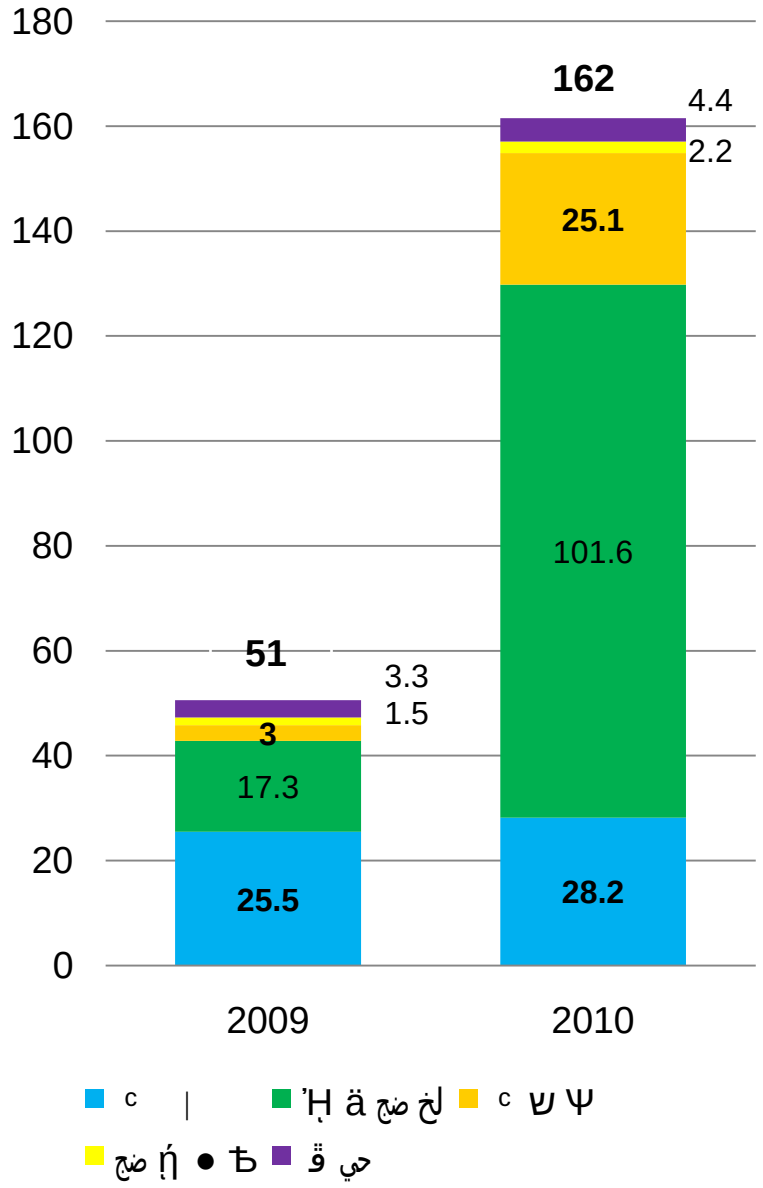

Ψ
4500
4000
3500
3000
2500
2000
1500
1000
500
0
1659
2042
2926
3975
Ḣ ᾱ 0y
34%
2007
2008
2009
2010

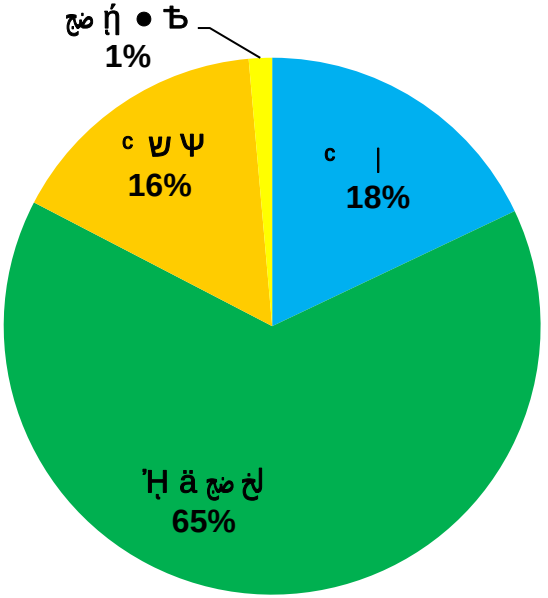

Ḛ ƶ́ ơ ų̯ ƒ́ ʒ̧ Ψ ι ɔ
900
800
700
600
500
400
300
200
100
0
128
154
723
772
Ḣ ᾱ 0y
82%
2007
2008
2009
2010

Ψ Ĵ H S

⊾ ⊼ ⊓ ⊻	2007	2008	2009	2010	
	1,659	2,042	2,926	3,975	
	1,399	1,735	2,043	2,943	
	260	307	883	1,033	
	128	154	723	772	
	84.3%	85.0%	69.8%	74.04%	

ϖ Ӈ





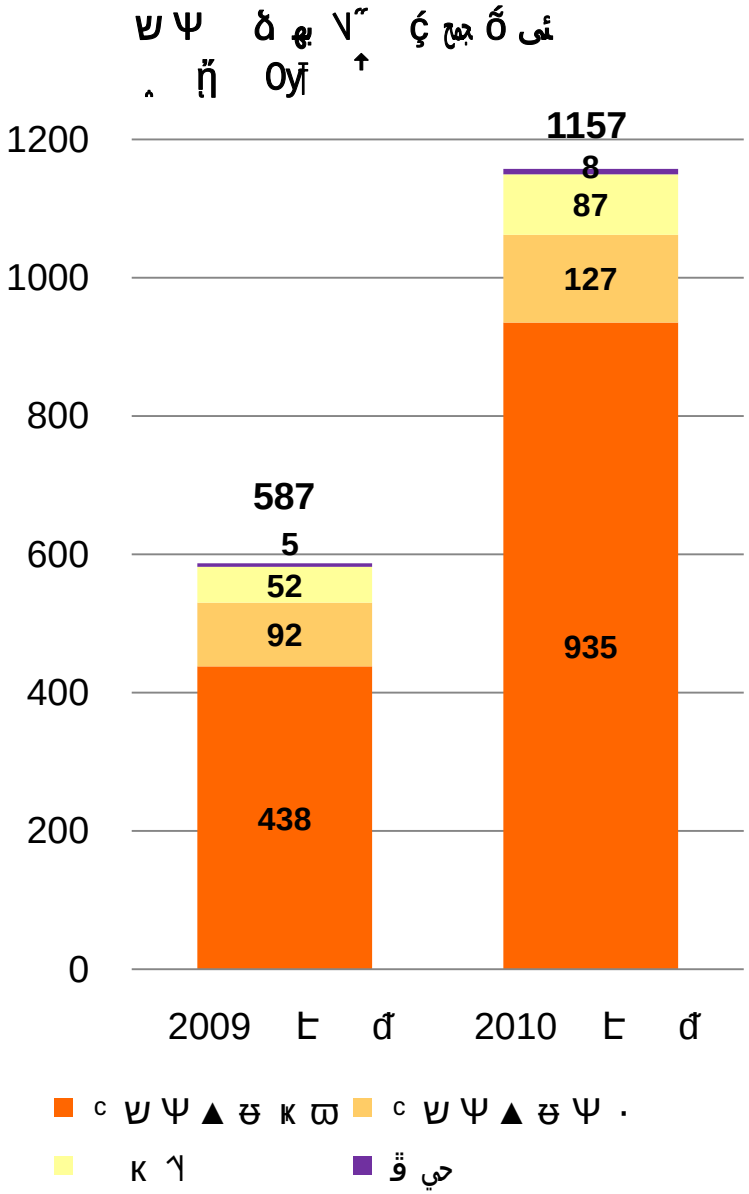
■ ӇӇ ä ضج لخ ϖ Ӈ Ç† ‴

– ضج ϐ Ẇ

– BT ¡ BOT ð

■ c ш Ψ ϖ Ӈ Ç† ‴

– محي c ш Ψ


1200
1000
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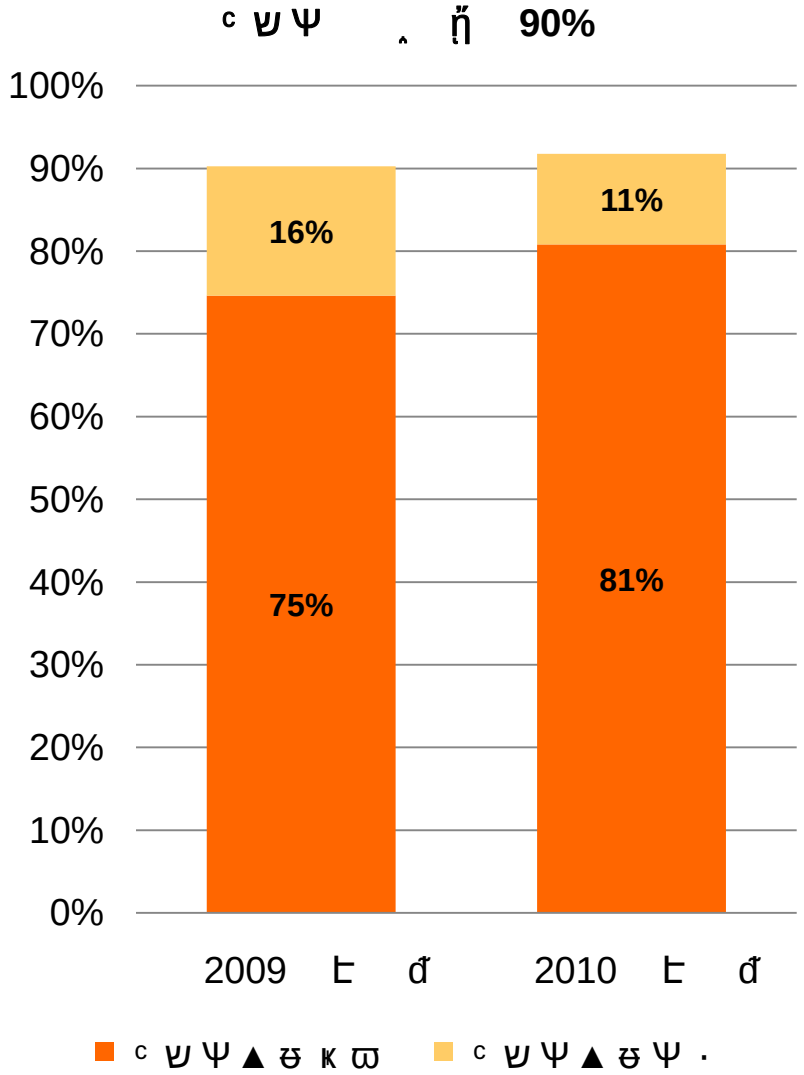
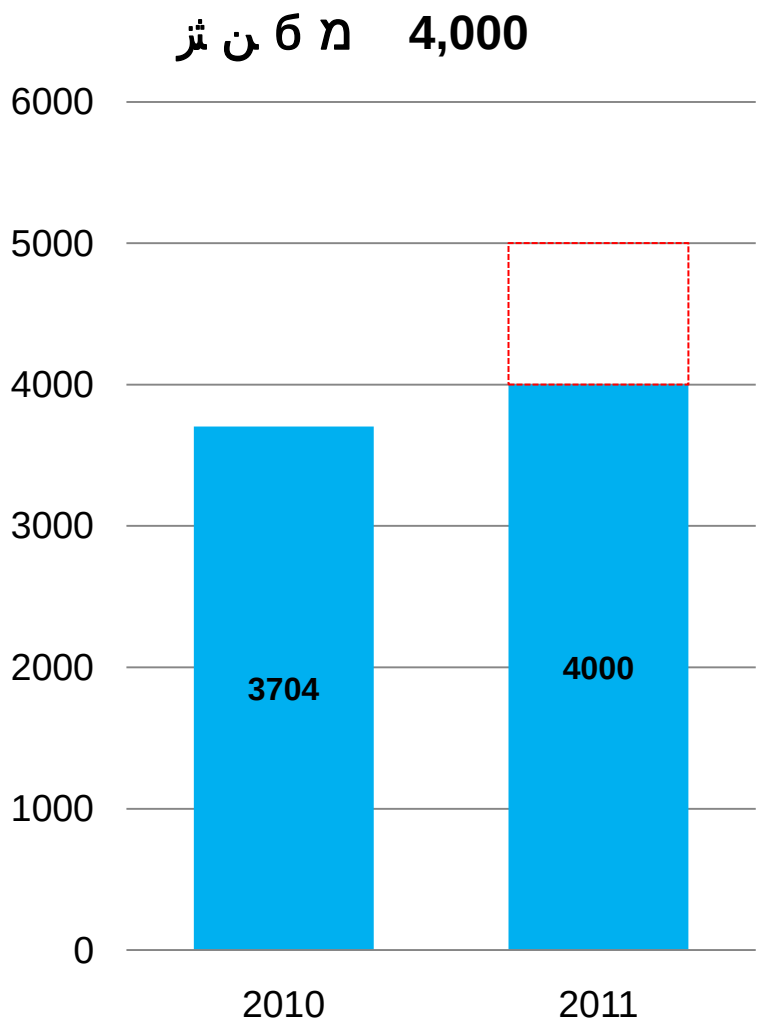
0
587
5
52
92
438
1157
8
87
127
935
2009
2010

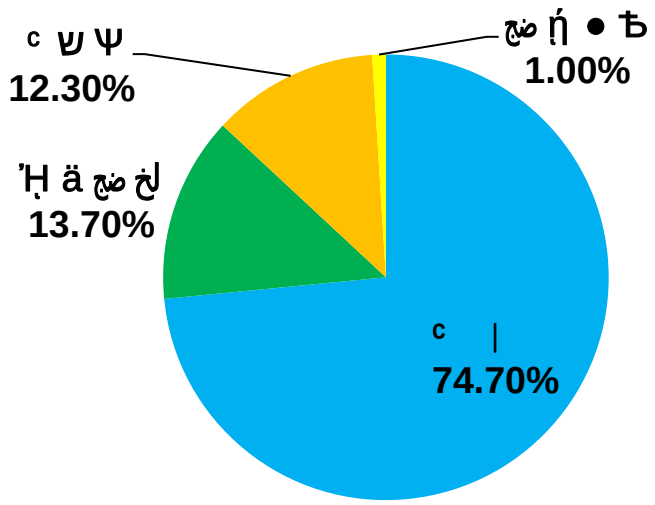

100%
90%
80%
70%
60%
50%
40%
30%
20%
10%
0%
16%
75%
11%
81%
2009
2010

	2010									2011		
	4	5	6	7	8	9	10	11	12	1	2	3
	1,321	1,758	2,832	3,190	3,494	4,060	4,508	5,592	7,411	428	1,106	1,915
	25,398	26,635	29,042	30,374	31,513	33,182	34,550	36,089	38,159	30,163	31,413	34,504
	3,991	5,020	7,190	8,703	9,593	11,343	12,569	14,065	15,868	1,445	2,087	4,055
	795	878	1,208	1,419	1,512	2,030	2,202	2,766	5,149	149	165	571
	180	214	269	316	366	445	516	575	669	75	115	187
	170	217	263	311	360	426	498	566	652	68	100	163
	4,825	4,830	4,812	4,834	4,873	4,880	4,974	4,993	5,365	5,287	5,513	5,598
	286	290	304	588	633	641	737	756	1,151	289	520	563

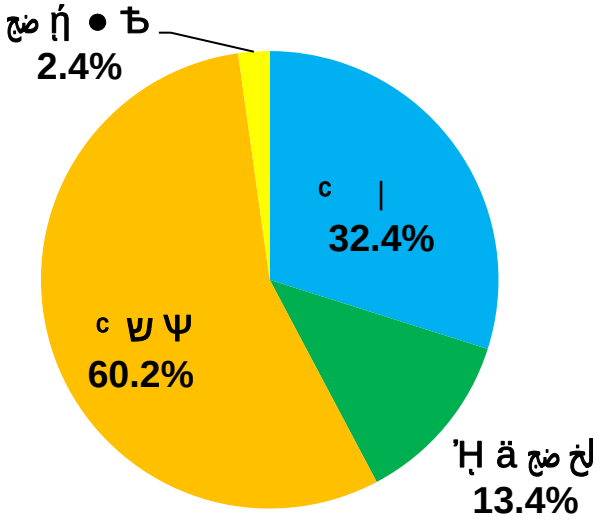
2011ث



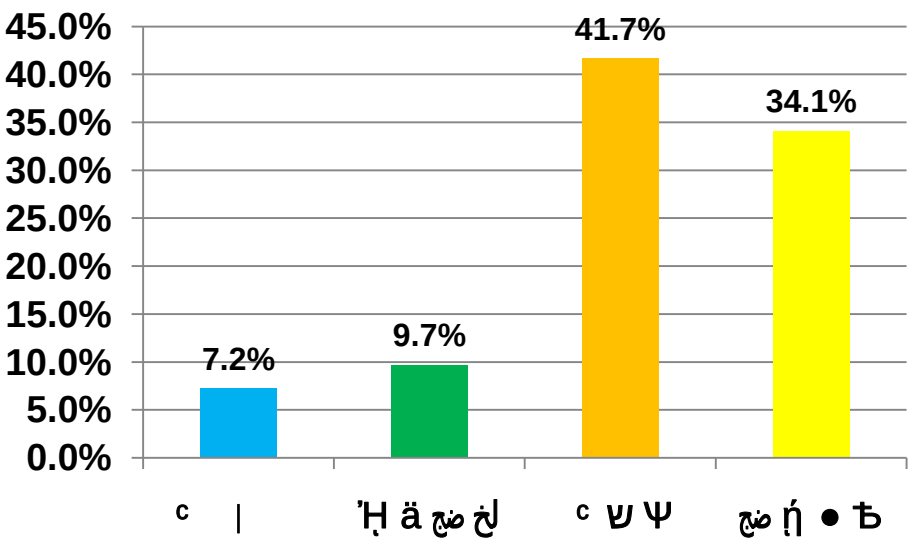
ş e ثر ن Ẅ ĸ



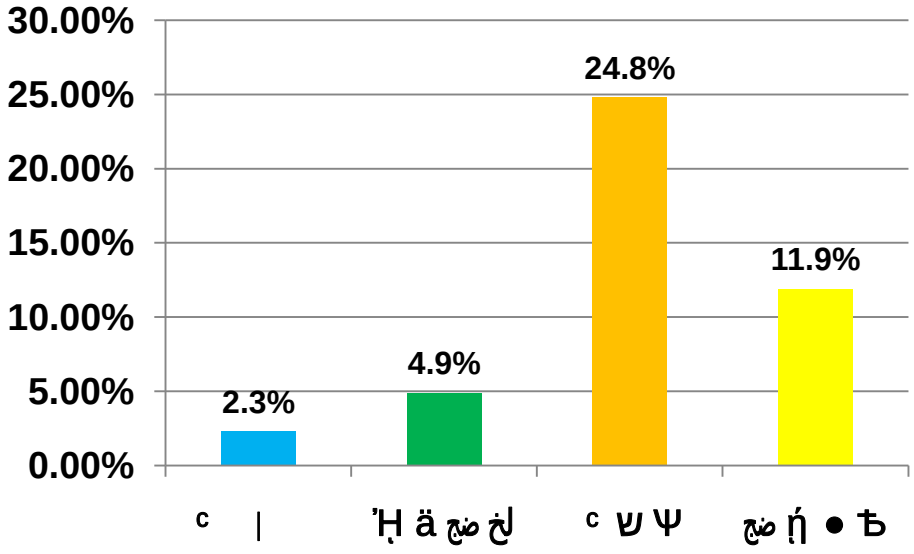
ş e . و Ẅ ĸ



ş e ŋ ﾉ

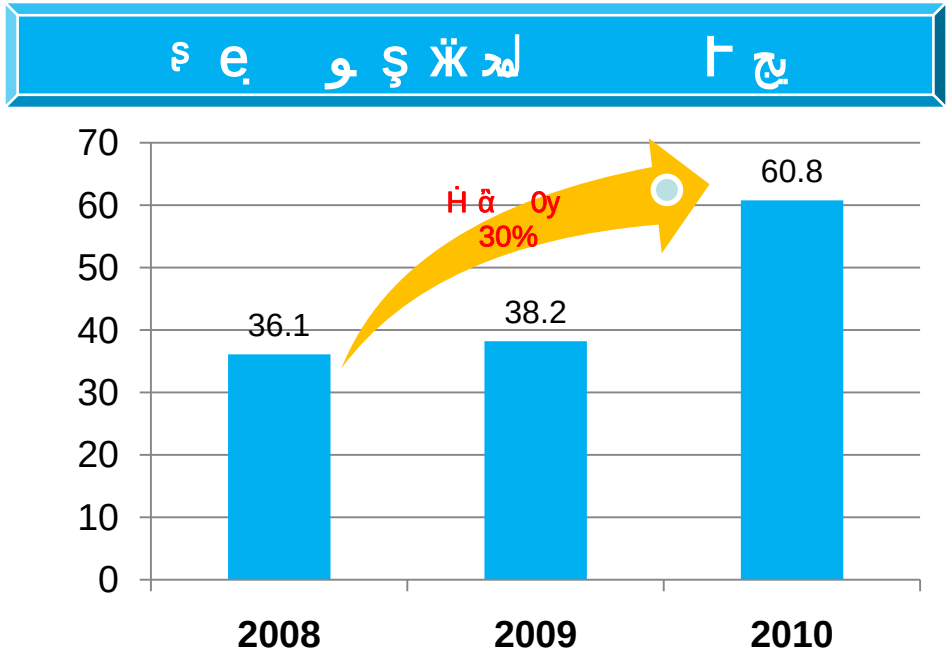


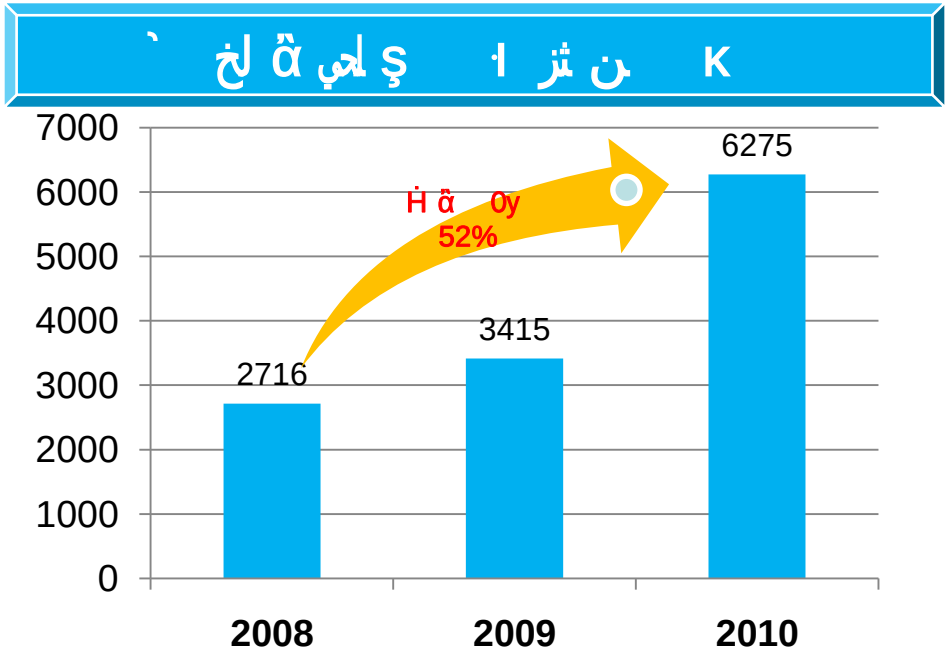
ş ẹ و ﾉ



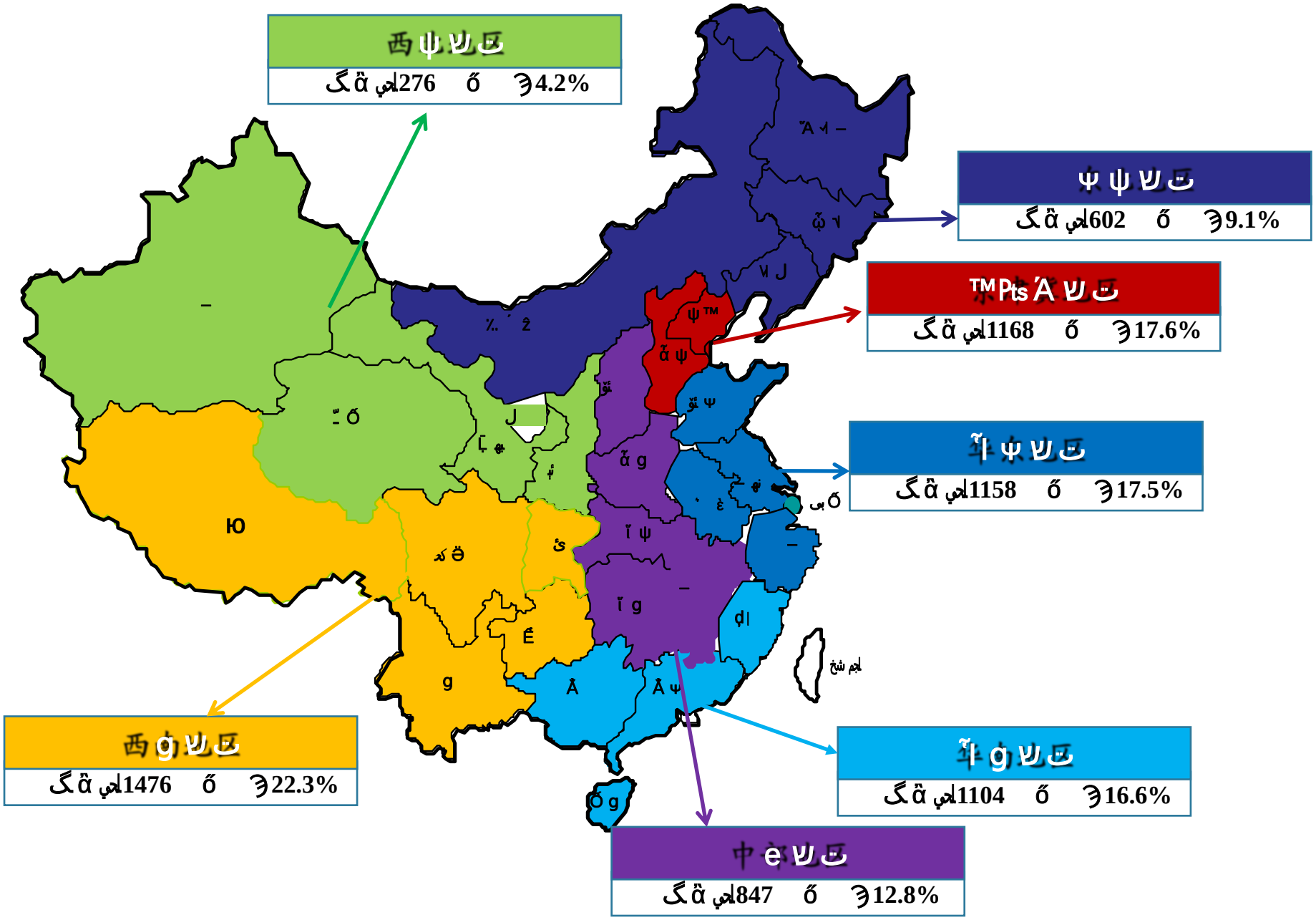
c| Ş c| б ő c|

- 2010ث c| 10 بى ا ð ر ₱100 Š ő c| گ ð ي ا 48.4%
- ų فد c| ` ή خ Ţ Ĕ"Ḥ38,496 اكبر ۶ ڑ  ő 0y35.5% ő ` ή خ Ţ Ĕ"Ḥ خ ỉ ا 5.5%
- c| ۸ Ş ب ő ə ¡ Ў ẗ ə ¡ g ڈ ɲ ə





c | گ ي ا ؟ B


西 ψ ソ ロ
گ ä ي ا276 ő ∋4.2%
ψ ψ ソ ت
گ ä ي ا602 ő ∋9.1%
™ Pts Á ソ ت
گ ä ي ا1168 ő ∋17.6%
ĩ ψ ソ ت
گ ä ي ا1158 ő ∋17.5%
西 g ソ ロ
گ ä ي ا1476 ő ∋22.3%
ĩ g ソ ت
گ ä ي ا1104 ő ∋16.6%
中 e ソ ロ
گ ä ي ا847 ő ∋12.8%

ʼḤ| ş ʼḤ| б ك ő ʼḤ| ب ﻫﺒ

2010ث ٪.. ﻓﻤﻲ ĸ ا ٠ ث ð

ˮl ŕ ♩ ﻫﺘﻔ ő Ö يم e ő حطا ضج
II يح b

ﺭﺷ ﺋﻮ И Ő˝ ב ﻫﺘﻔ ő ﻯﺋ Ỉ II ﺷﻤﻢ خ
ﻧ ﻫﺠ ȧ ء ר ЛЬ ﻝ ʼḤ ¡ ﺻﺤ Ő ﺥﻝ Ţ ﻝ g
ﺡﻛ s ı ő ' ą ų ﻝ

g ™ g ﺯ ﺻﻠ ˝ —— يم e ˝ ﺯ ﺻﻠ
˝ ĸ Ụ ȯ

ﻓﻤﻲ ĸ ọ˝ ♩ 9.30 ﺑ N

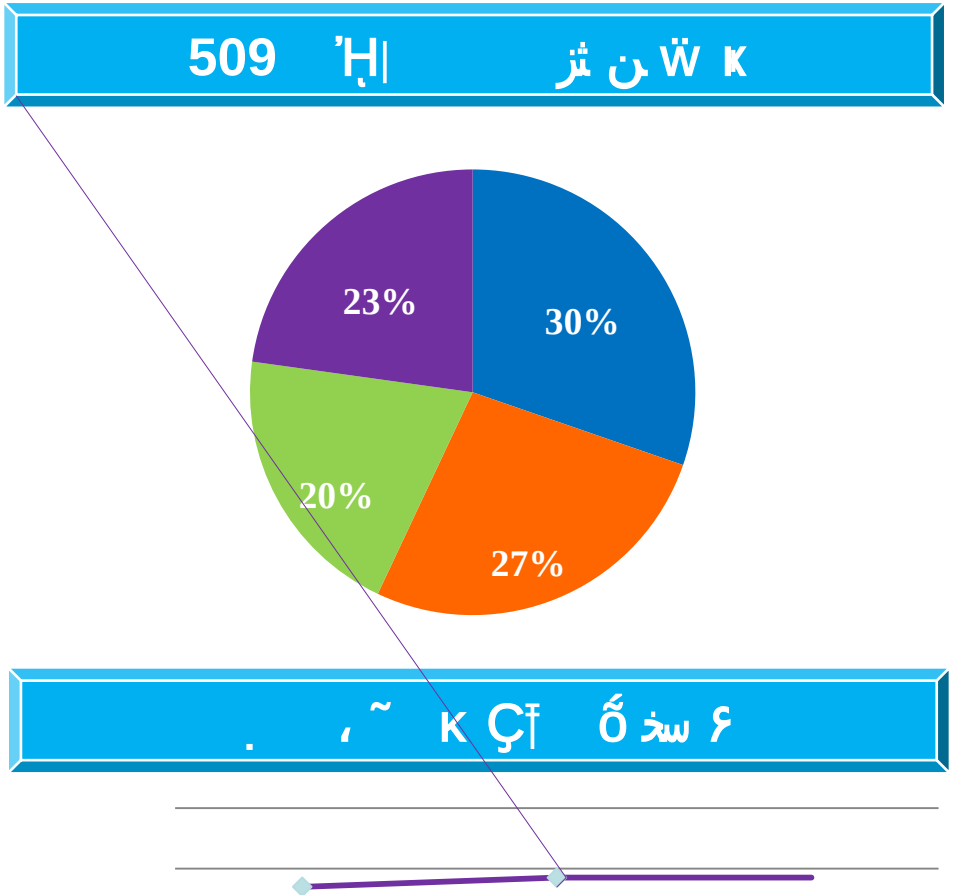
ώ ĸ Ź حطا ﻝ ĸ ủ ĸ تم ح حطا ﻝ|
ضج N

، ~ ˝ Ç ﺝﻤﺟ ﻛﺍ

ṭ ה ỉ ī ą ¡ ﻙ e ą ' Ţ ⌋ 25

ṭ ה ỉ ī . 37

∧ ﺓ Ъ 12 e



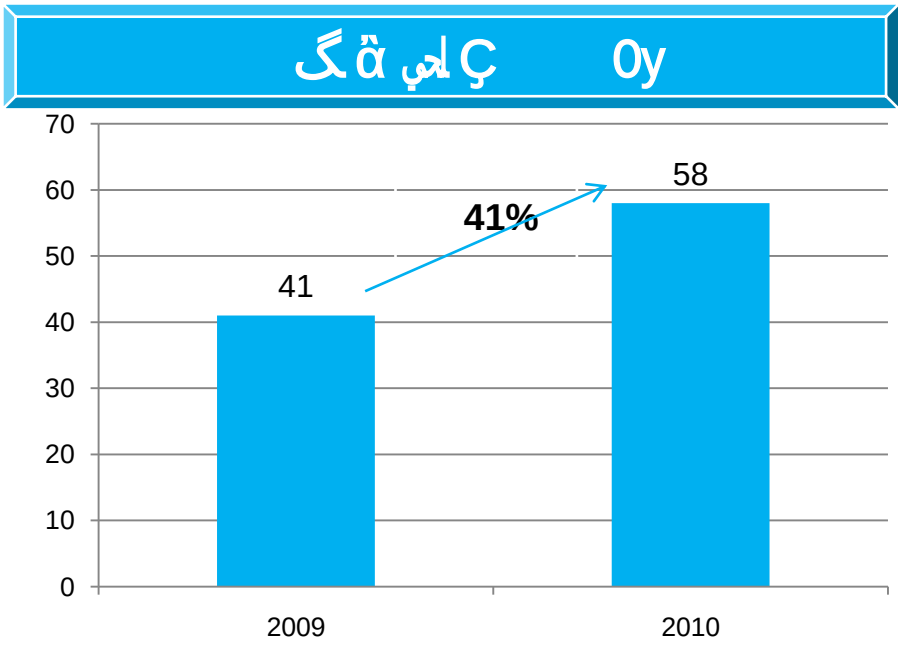
ضخ ڑ ● Ъ ş ضخ ڑ б ő ● Ъ ضخ ڑ .

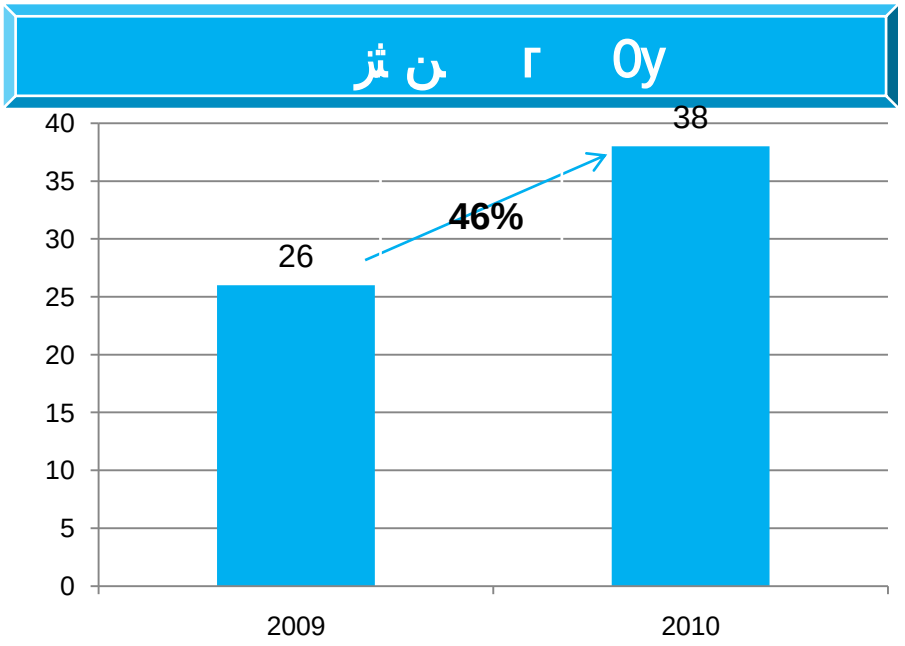
2010ث٪.گ п ا ٠ ٹ ð

- Ъ ψ ™ ٘ ٣٥ Ẁ к g i Ψ ت к تم ضخ ڑ ð
- غم ٣٥ ỉ ΄E΄Ḥ v T3Ừ ل ضخ ڑ ä ي
- ٜi ع ◄ ف ي سخ Ш| Ţ Ҡ ضخ ڑ ð
- Ъ ٘ ٣٥ ٦ – ō Ψ Ŏ ي ضغ Ч ظم ٘ ğ ضخ ڑ ð
- Ъ ỉ ΄E΄Ḥ v ٣٥ ă ö ΄Ǫ T2Ừ ل ضخ ڑ ʒ ⁀

ش ڑ ف

- | ضخ ڑ ΄Ǫ يمم ء ن ENR خ ب ٘ 150 ī ضخ ڑ ي فد ا گ100 ك

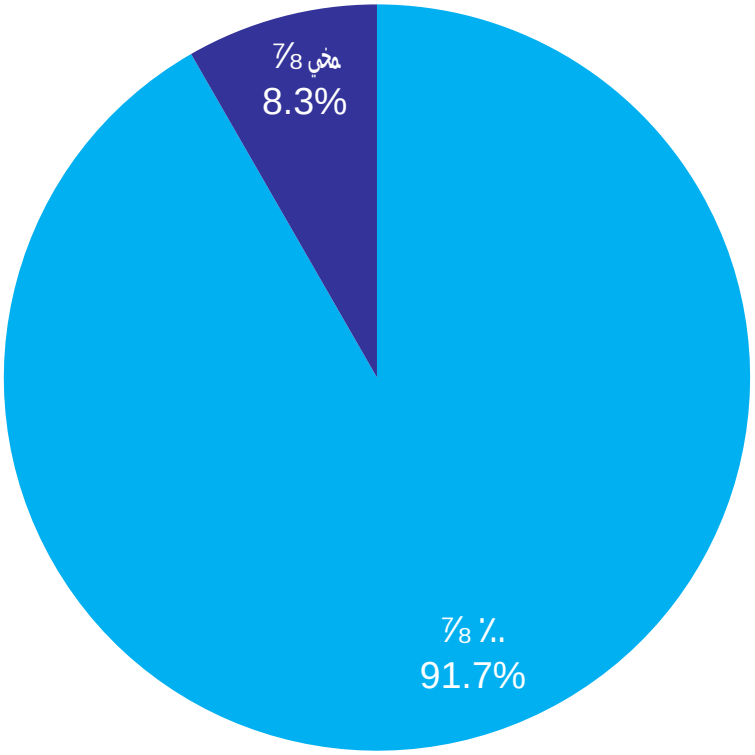




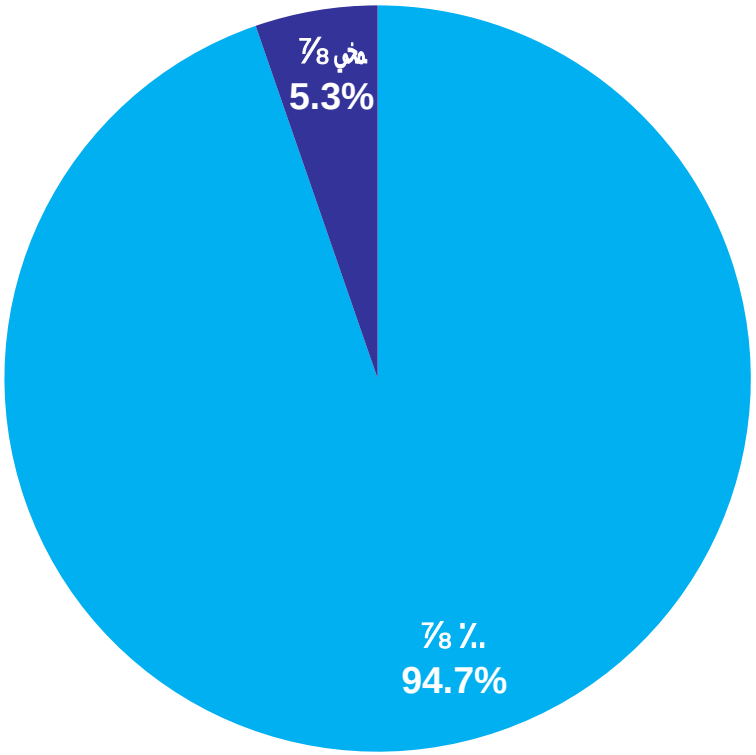
Ỉ Ź Ş Ő مخي б Ч ő Ő مخي B ~

- ✓ ر 2015 ث ء Ỉ بھ ر 20% ا ð Ъ
- ✓ Ő مخي فمي К 1180 ن ثز ő ↕ و 27
- ✓ к Ç Ỉ ˝ Ỉ Ź Н Ґ ε بج ا Ш ő ىحلمي К ن ENR Ỉ Ź Н Ґ ε بج گ 15 ك

3,704 **ن ثز**

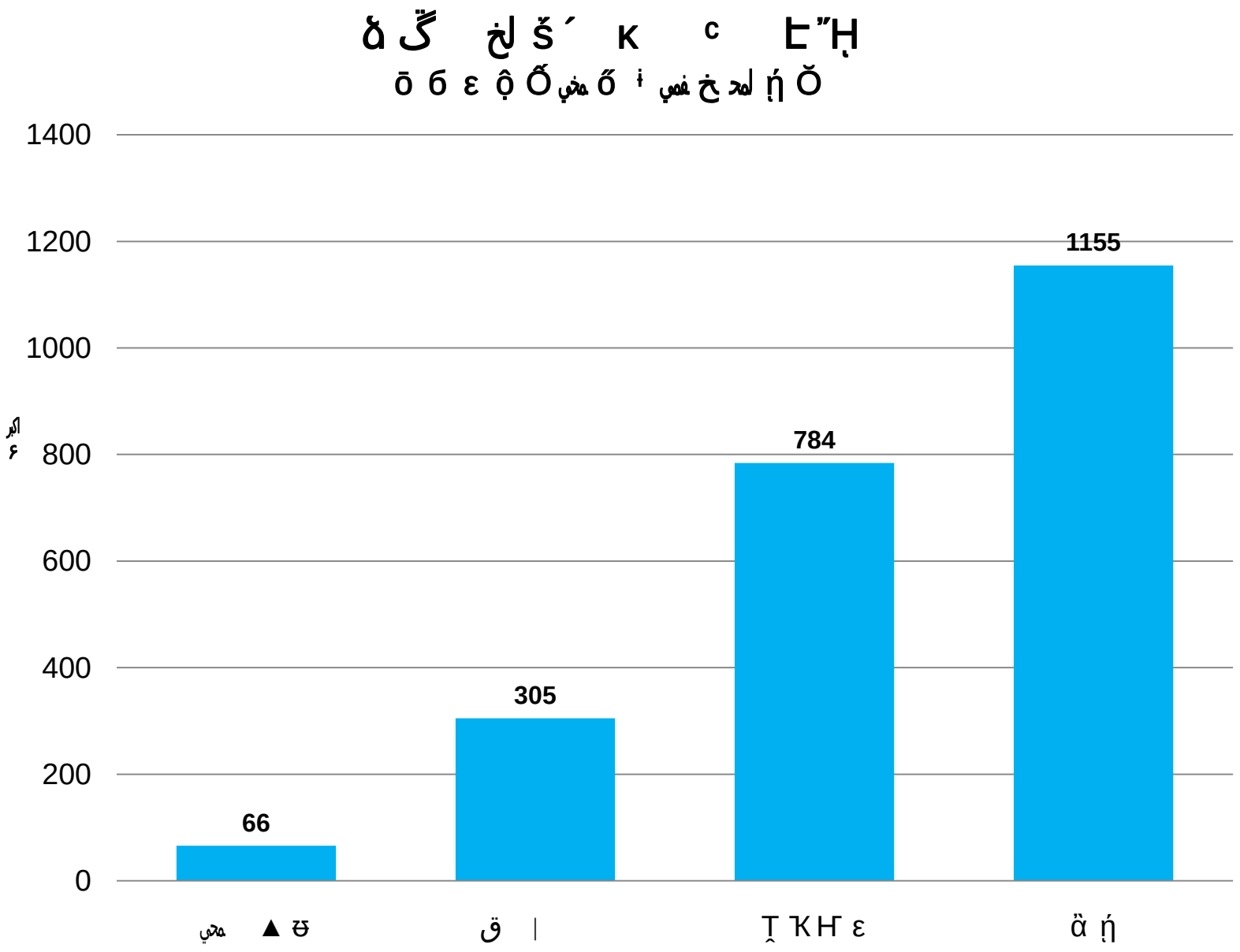


8,015 **گ ð ىحلم ð**



Ⱳ C Ş ȡ Ʒ I K ᶜ| ضج

Ⱶ ج	⁒.. ة	↕ Ъ	¨ ɾ	ئن	▲ ʁ ژ	D ð
Ⱨ ε	ڸ Ţ Ⱨ ε	ų̇ ▲ ↕ Ъ/ ļ Ъ	س ∧ ¨/ س ∧ ̊ ¨	˝ ڃ Ъ ő ð ‖ Ç ¢	3%6%	׀ 0y ت
▲ ʁ	¨ ▲ ʁ	ų̇ ▲ Ъ/ ļ Ъ	Ⱨ ▲ ʁ Я oy ! ő ה ɾ ö M نجة ш/ ᶜ ¨ ¡ ↕ ш ¨	¨ ҂ في ő ڃ ĸ ϖ ، ה ɾ ⁄ ¢	3%10%	ψ ™ ვ شخ ˝ ـه معي ـ ـج بز ð
	Ạ ä ▲ ʁ	ԁ ↕ ׀ ɹ ш	ⱨ Ⱨ ш ¨	ج · ᶜ ▲ ʁ ϭ في ¨ ȧ في ↄ ő ĸ ᶜ ▲ ʁ ◡ ã ∧	10%	Ő Ă ⱳ ـه
Ḍ	ĸ ϖ ì ҿ ⱳ ↕ Ъ	˝ ǐ ڃ ų̇ ـف	Ę ∧ ¨ ö M ш ¨ ő في ¨ ضج ∧ ḍ ᴮ Ъ ő صم ȧ ų̇ ▲	Ę ĸ ɿ ő ʾҤ ¨ ∧ ɱ Ę Я Ю ő في ϭ ҥ Ę ژ ή ų̇ V ضج لخ Ę ژ ή ¢	3%6%	ىى Ő ت ð
ـضج	BT	ـضج ظ ì Ⱨ| ج	↕ ¨ ¡ ¨	Ę ή Ẇ ĸ ő في Ę Ə̋	8%10%	3311ـسمه Pts ð
ـ	BOT¡ BOO	Ạ ä ▲ ʁ	ـفة Ọ نجة ш ҥ ض ¨ ɾ P ▲ ʁ ج	ĸ Ψ″Ҥ` ő ɱ ϟ Ụ	5%10%	ḫ ـخ ـ ð
ă	ĸ ـتم ä ▲ ʁ	Ę Ъ ח Ẇ ő ڃ ↕ Ъ ـخ لخ	Ę ш ¨ ¡ ᶜ ¨	Ę ـحج ų̇ نجة ш ¡ ή Ẇ ĸ ő ڃ ـحج ų̇ ▲ ʁ¦ ¡ نجة ш ● Ъ ¡ ضج ή ¡ ¡ في ل ¡ ã̊ ׀ ő ◡ Ḍ ل ژ ת	8%	ـي ـجة ẇ e ð


1400
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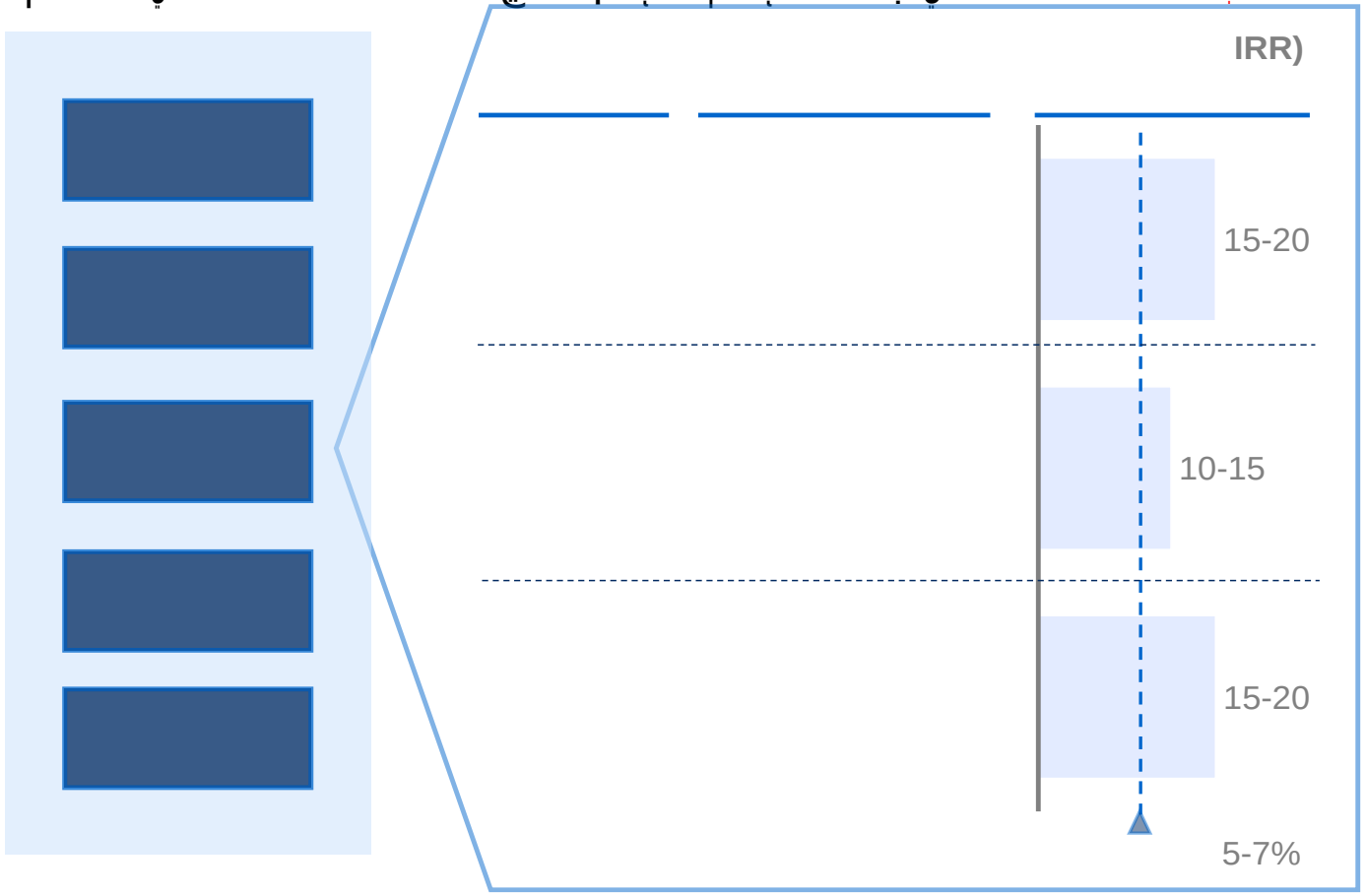
ϱ ⊢ ڃ ı ٩

- ⇳ à î| ı ɱ ¡ · ت ¡ À ـحئ نئ ő Ü ẘ ő ĸ ¦ ő Ⱪ ɾ Ö ـﻉ ⊢ ڃ ő Ч ˢ ⇳ à خ Ψ ٦ ـﺤﻲ
- ĸ تم ä ـﺴﺠ| ضج ۶ شخ ő ɔ ש ש ʒ Ĕ ـﺠﺠ ų ä| ضج ₆ ⊥ ʒ ⁀ ő ì ك ˝ Ω ـﻴﻤ š N ˇ à õ ı ᴮ ő ǐ ن Ç Ç . Þ õ
- ٪ . п ŧ ك ك ı ä ı ʒ ڃ ő ¶ î| ¯ ĸ تم ä ـﺴﺠ| ° ķ د ˊ ڃ ش ĸ تم õ ı ǧ ٦ ő ثم ĵ ٪ . ـﻤﻲ â ٩ ı ٦ ڃ ¡ ˝ Ω ĸ صم ẹ V ـﺤﻲ ˊ ـﻛ ـﺴﺠ ° ı ĸ تم ä| ضج ۶ شخ



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, Ụ ƻ

Ő Ụ ƻ

中建地产

中建基础

中建设计

中建装饰

中建路桥

中建铁路

中建钢构

中建市政

中建电力

中建商砼

中建安装

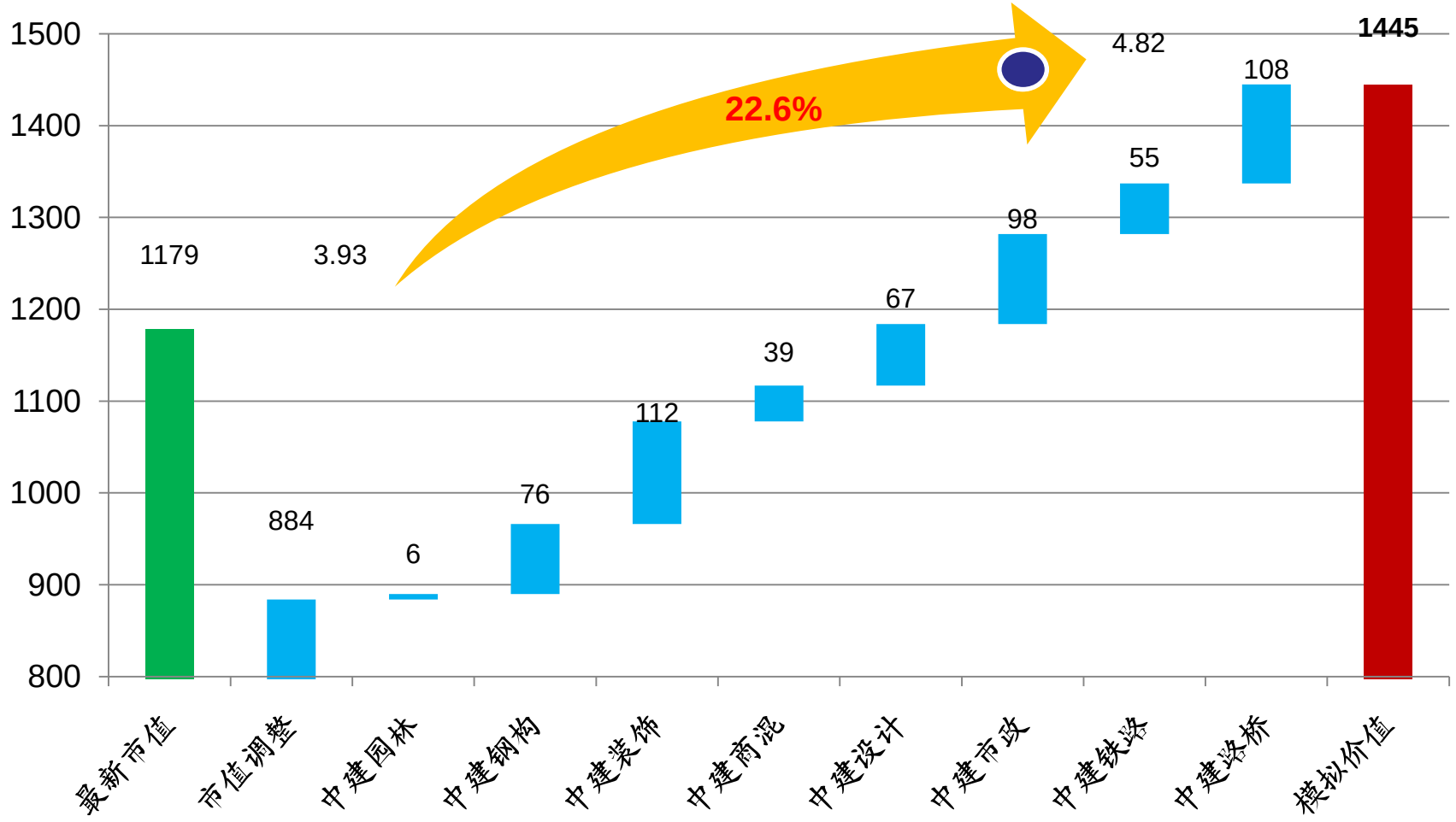
中建筑港

N˝ 2010ث ڈّ

ظ ٦ ɣ	˜ ∩ Ƙ	گ ă ي	ن ثز	ŋ	ŋ ⁄ ō % Ŏ	Ẹ بۦ ժ ų̇ فد ↨ و	↨ ⁄ ō % Ŏ
≠ N˝	| ˈ	341	195.4	19.6	10.1	8.1	4.1
	| Ṅ ẅ	47	68.1	5.4	7.9	3.1	4.6
	| ج Ạ	25	23.3	2.6	11.2	1.3	5.4
c |	| ي	146	118.4	9.8	8.3	4.0	3.4
	| ٧	11	5.1	0.5	8.9	0.2	4.0
ʾḤ|	| تم	188	103.7	9.2	8.9	4.3	4.1
	| ط ٧	179	158.6	9.8	6.2	3.6	2.3
	| ٧ ğ	180	144.5	12.6	8.7	5.6	3.9
	| ʒ ˜	44	18.0	1.2	6.8	0.6	3.4
	| ɳ	21	8.5	0.7	7.9	0.4	4.9
Ш Ψ	| Ш Ψ	84	52.6	16.0	30.5	11.4	21.7
ض ή • Ь	| ض ή	58	38.1	13.0	34.1	4.5	11.9

ş S ي٧ N˝ ھ ┼ ãˀ ɦ ↑ ھ ┼ ő ـ ف ή

N´ ⊢ Í Ẍ



Ş تم 2011ث4 11غ ت ثز "H بھ ┼ Š N´ ı ⊢ Í Ẍ ♠ Ǝ ų فد Ẍ ´ 7 ¢

问,答Q&A